

terms, conditions, provisions, recitals and trusts should be recited at length herein, the Gas Company does now certify and declare that the said terms, conditions, provisions, recitals and trusts in the said mortgage contained are as recited in the following paragraphs, numbered 1 to 60 inclusive which are copied verbatim et liberatim from the said mortgage and are now expressly made a part hereof:

1. " It is further covenanted and agreed that from time to time hereafter the Gas Company will sell, convey, assign, transfer and mortgage to the trustee any other or additional property including stocks, bonds and securities in other company or companies, which it shall own, purchase or acquire as additional security under this indenture, for the payment of the principal and interest of the four thousand second mortgage twelve year, six per cent. sinking fund gold bonds hereinbefore recited, and the Trustee shall receive and shall hold and apply any such additional property, including stocks, bonds and securities of other corporations, under and in accordance with this indenture, but any such assignment, transfer, delivery or conveyance pursuant to the provisions of this clause may be made subject to any reservations, limitations, conditions and provisions that shall be set forth in any instrument or mortgage in writing then executed by the Gas Company, and by the Trustee respecting the use, management and disposition of such additional property and of the proceeds thereof.

2. To Have and to Hold all such property and also such additional property, shares of stock, and all bonds and other corporate securities and other property of any kind that, by virtue of any provisions hereof, hereafter shall become subject to this indenture, to the trustee, its successors and assigns forever. But in trust, nevertheless, under and subject to the conditions and provisions hereinafter set forth and for the equal and proportionate benefit and security of the holders of the bonds, and interest obligations issued and to be issued under and to be secured by this indenture; and for the enforcement of the payment of such bonds and interest obligations when payable in accordance with the provisions of such bonds, and the interest obligations and of this indenture without preference, priority or distinction as a lien or otherwise of any one bond by reason of priority in the issue or maturity thereof, or by reason of any other cause, and after payment of the principal and interest of such bonds, and interest obligations or future provisions for the satisfaction thereof as hereinafter authorized, then upon the future trusts hereinafter set forth.

3. " And it is Hereby Further Covenanted and Declared, that all such bonds, with the coupons for interest thereon, are to be issued, certified and delivered and that the stocks, bonds and other property which are or may be subject to the lien of this indenture are to be held by the Trustee subject to the further covenants, conditions, uses and trusts hereinafter set forth. And it is hereby covenanted and declared between the parties hereto as follows namely:

4. " (1). It is understood and agreed that until the bonds of the Gas