

deed of trust, Adjustment Bonds to the aggregate amount of
 \$51,725,000; and an additional amount not exceeding \$20,000,000
 may be issued, certified and delivered after said \$50,000,000 par
 value, of General Mortgage Bonds, reserved as aforesaid, shall have
 been issued and used, but only with the consent of the
 holders of a majority of the Adjustment Bonds then outstanding,
 which consent shall be given, and said bonds be issued,
 certified and delivered only in the manner hereinafter
 provided; And whereas, the said Adjustment Bonds
 to be issued under and secured by this mortgage or deed
 of trust are to be coupon bonds of the denomination of
 Five hundred dollars, numbered consecutively from 1st
 upwards, and of the denomination of One thousand
 dollars, numbered consecutively from 1001 upwards, and as
 registered bonds of the denomination of One thousand dollars,
 or some multiple of One thousand dollars, each bearing a
 distinctive number, and all said bonds are to be payable at
 the office or agency of the Railway Company in the City of
 New York on the first day of July, A. D. 1945, in gold coin
 of the United States of the present standard of weight
 and fineness, or its equivalent; and to bear such interest,
 payable at said office or agency, in like gold coin, not
 exceeding four per centum per annum, as the Board of
 Directors of the Railway Company, from time to time, shall
 ascertain, determine and declare to be payable out of the
 surplus net earnings of the Railway Company, in the
 manner hereinafter provided; the principal and interest
 of the registered bonds to be payable to the registered holders
 thereof, and the interest on the coupon bonds to the holders
 of the coupons for such interest, upon presentations and
 surrender thereof; and all such Adjustment Bonds
 are to be substantially of the following tenor, viz: [Form
 of adjustment coupon Bond.] To ^{\$500.} ~~\$1,000.~~ United States of
 America, State of Kansas. The Atchison, Topeka and Santa
 Fe Railway Company. Four Per Cent. 100-year Adjustment Bond.
 For value received, the Atchison, Topeka and Santa Fe Railway
 Company (hereinafter termed the "Railway Company"), a corporation
 organized under the laws of Kansas in December, 1894, promises
 to pay to bearer, or, if this bond be registered as hereinafter provided,
 to the registered holder thereof, on the first day of July, one thousand
 nine hundred and ninety-four, at the office or agency of the
 Railway Company in the City of New York, the sum of one
 thousand five hundred dollars, gold coin of the United States
 of the present standard of weight and fineness, or its equivalent;
 and from January 1st, 1896, until the principal of this bond
 shall become due, to pay such interest thereon, not exceeding
 four per centum per annum, as the Board of Directors of
 the Railway Company, from time to time, shall ascertain,