

things, to execute and deliver to the Union Trust Company of New York, as Trustee, its certain General Mortgage, covering the said railroad, franchises and other properties, to secure an issue of Prior Lien Four percent 30-year Gold Bonds, to an amount not exceeding in the aggregate seventeen million dollars (\$17,000,000), and an issue of General Mortgage Four Percent, 100-year Gold Bonds, to an amount not exceeding in the aggregate one hundred and sixty-five million four hundred and ninety thousand and five hundred dollars (\$165,490,500), and to issue and deliver ninety-six million nine hundred and ninety thousand and five hundred dollars (\$96,990,500), par value, of said General Mortgage Bonds, as provided in said General Mortgage; and also agreed to execute to the Central Trust Company of New York, the party of the second part hereto, this Mortgage or Deed of Trust, covering the said railroad, franchises and other properties (but subject to the prior and superior lien of said General Mortgage), to secure an issue of the Four Percent 100-year Adjustment Bonds of the Railway Company (hereinafter termed "Adjustment Bonds"), of which Adjustment Bonds the Railway Company agreed to execute and deliver fifty-one million seven hundred and twenty-eight thousand dollars (\$51,728,000), par value, to the Union Trust Company of New York, for account of Edward King, R. Somers Hayes, Edward M. Gibble, George L. Havens, Adriani Iselin, Jr., Robert Fleming, C. Shigo de Rothomier, Johannes Duden and Victor Morawitz and their survivors, jointly and not severally, and subject to their order or the order of any six of them. And whereas, the Railway Company has duly executed and delivered to the Union Trust Company of New York, as Trustee, its General Mortgage as aforesaid, which mortgage is to be forthwith recorded, and has issued and delivered as therein provided a temporary bond representing ninety-six million nine hundred and ninety thousand and five hundred dollars (\$96,990,500), par value, of said General Mortgage Bonds; and whereas, thirty million dollars (\$30,000,000), par value, of the General Mortgage Bonds which may be issued under said General Mortgage, to which reference is hereby made for further particulars, are reserved, as therein provided, to be certified, delivered and used for the construction or acquisition of additional sidetracks, second tracks, spur tracks, branches and extensions, or other additions to or betterments or improvements of, the lines of railway, terminals, or other properties therein mentioned, and for the acquisition of the shares of the capital stock and bonds and other indebtedness of any corporation owning any such branches or extensions, and for the construction or acquisition of additional rolling stock; and to reimburse the Railway Company for any expenditures made by it for the purposes aforesaid, as is more fully set forth in said General Mortgage; And whereas, there shall forthwith be issued under this mortgage, or