the successor corporation
formed by such consolidation, or into which the Railway Company shall have been merged, shall succeed to and be substituted for the Railway Company party of the first part hereto, with the same effect as if it had been named herein as such party of the first part, and such successor corporation may cause to be signed, and may issue, in the name of The Atchison, Topeka and Santa Fe Railway Company, any or all of such bonds as shall not theretofore have been signed by the Railway Company and delivered to the Trustee, and the Trustee shall certify and deliver, upon the order of such successor corporation, and subject to all the terms, conditions and restrictions herein prescribed, any of such bonds which shall have been previously signed by the officers of the Railway Company and delivered to the Trustee for certification, and any of such bonds which such successor corporation shall thereafter cause to be signed and delivered to the Trustee for that purpose. All the bonds so issued shall in all respects have the same legal rank and security as the bonds theretofore or thereafter issued in accordance with the terms of this indenture, as though all of said bonds had been issued at the date of the execution hereof. It is understood and agreed that for every purpose of this indenture the term "Railway Company" shall be held and construed to mean not only the party of the first part hereto, but also any successor corporation or assigns of the Railway Company, being the owner for the time being of the premises hereby mortgaged and conveyed.

Article Twelve. The Railway Company shall have the right, upon giving previous notice as hereinafter provided, at any time and from time to time, before the date of the maturity of the said Prior Lien bonds, to take up and redeem upon any first day of April or first day of October, any or all of said Prior Lien bonds which may be outstanding, by paying upon each bond of $1,000.00 taken up or redeemed the sum of $1,030, with the interest accrued and unpaid to the date of redemption. In case the Railway Company shall elect to pay off all said bonds at the time outstanding, it shall publish notice of its intention to redeem said issue of bonds and of the date of redemption in a newspaper in the City of New York, and also in a newspaper in the City of London, England, and in the City of Amsterdam, Holland, once a month in each month, for not less than three months preceding the day fixed by the Railway Company for such redemption. In case the Railway Company shall elect to pay less than all of said bonds at the time outstanding, the numbers of the bonds to be redeemed shall be drawn by the Trustee by lot, and the Railway Company shall thereupon publish in a similar manner a notice of such drawing and the distinctive numbers of the bonds drawn for redemption and of its intention to redeem the same and the date of redemption. Upon the date of the redemption specified in such notice there shall become due and payable, at the office of the Trustee, the sum of $1,030, in gold coin of the present