

following-named Companies, or any of them, now, or hereafter assigned to, or pledged with, the Trustee hereunder, viz: (u) The Atchison, Topeka and Santa Fe Railroad Company, in Chicago; (v) The Atlantic and Pacific Railroad Company; (w) The Colorado Midland Railroad Company; (x) The St. Louis and San Francisco Railway Company; (y) The St. Louis, Kansas City and Colorado Railroad Company; (z) The Sonora Railway Company, Limited; (aa) The New Mexico and Arizona Railroad Company. (b) Also any and all shares of the Capital stock, bonds, or other obligations, assigned to or pledged with the Trustee under or pursuant to subdivision F of the granting clause of this indenture, except shares of stock in Companies named in subdivisions B, C, and E;

(c) Also any and all other shares of stocks, bonds, or other obligations or indebtedness of any other Company of whose Capital stock the greater part shall not have been assigned to or pledged with the Trustee under this indenture.

The proceeds of any sale or other disposition of or dealing with any of the shares of the Capital stock, bonds or other obligations or indebtedness of the Atchison, Topeka and Santa Fe Railroad Company in Chicago, or of any portion of the property of said Company situated in Chicago, shall be used and applied only for the purpose of establishing, improving or maintaining terminals situated in the City of Chicago, owned by the Railway Company or by any other Company of whose Capital stock not less than ninety-five percent shall be owned by the Railway Company and be pledged or assigned to the Trustee hereunder; or, in case of the Railway Company, by its president or a Vice-president, shall certify that such proceeds are not needed for that purpose, then in improving any other terminals or other property owned by the Railway Company or by any other Company of which not less than ninety-five percent of the Capital stock shall be owned by the Railway Company, and be pledged or assigned to the Trustee hereunder, or in acquiring such property which shall become subject hereto. The proceeds of any other shares of Capital stock, bonds or other obligations or property released under the provisions of this Article may be used as hereinafter provided for any of the purposes for which General Mortgage Bonds are reserved under Section 5 of Article One of this indenture. Upon delivery to the Trustee of a certified copy of a resolution of the board of directors of the Railway Company approved in writing by two-thirds of the members of the whole board, calling for the release of any of the stocks, bonds or obligations or property, mentioned in this Article and setting forth specifically the price at which the same had been sold, or the purposes for which the same are to be disbursed of, used or applied, the Trustee shall release and surrender to the Railway Company