

Several bonds heretofore mentioned, pledged with, or assigned to, or which may hereafter
 be pledged with, or assigned to, the Trustee, shall be held by the Trustee subject to
 the lien and to all the terms and provisions of this mortgage, in the same manner
 and to the same extent as the bonds in exchange for which, or in renewal of
 which, they were received. Sec. 3. Whenever all of the outstanding First Mortgage
 Bonds and Guarantee Fund Notes of the Atchison, Topeka and Santa Fe
 Railroad Company, shall have been pledged and delivered to the Trustee
 hereunder, or paid, the Trustee, upon request of the Railway Company
 may, in its discretion, take any steps necessary to cause the respective
 mortgages securing said bonds and notes to be satisfied of record, and
 for that purpose may cancel all such bonds and notes then held by it.
 Whenever the railroad and other property of any other Company shall
 be vested in the Railway Company and subjected to the lien of this
 indenture, free from any charge or lien prior thereto, except bonds
 of such other Company then pledged with the Trustee hereunder, the Trustee
 upon request of the Railway Company, may, in its discretion, cause
 such bonds to be canceled and any mortgage securing the same
 to be satisfied of record. Whenever all the Collateral Trust Five per cent
 bonds of the Atchison, Topeka and Santa Fe Railroad Company shall have
 been pledged and delivered to the Trustee hereunder, the Trustee shall
 be authorized to surrender said bonds for cancellation upon receiving
 in exchange therefor the bonds held by the Trustee under the deed of trust
 securing said Collateral Trust Bonds, as provided in subdivision F of
 the granting Clause of this indenture. Sec. 4. The assignment or pledge
 hereunder of any shares of stock of any Company or Companies
 shall not prevent the consolidation or merger of any one or more
 of said Companies with the Railway Company, or with any other
 Company of whose Capital stock not less than ninety per cent
 shall then be owned by the Railway Company, and be pledged
 with, or assigned to, the Trustee hereunder, or the sale of the
 property of any such Company to the Railway Company,
 or to any such other Company, of whose Capital stock not less
 than ninety per cent shall then be owned by the Railway Company
 and pledged or assigned to the Trustee hereunder, but such
 consolidation, merger or sale may be made under any laws to which
 such Companies may then be subject. Anything in this indenture
 contained, to the contrary notwithstanding. In the event of the
 consolidation or merger of any one or more of the said Companies
 with, or its sale to, the Railway Company, this indenture shall immediately
 become and be a lien upon the property of the Company so consolidated
 or merged with, or sold to, the Railway Company, with the same