

Comptroller - - - - - Trustee, - - - - - Secretary, - - - - - And whereas here shall be endorsed on each of said General Mortgage Coupon Bonds and General Mortgage Registered Bonds a certificate of the Trustee that it is one of the General Mortgage Four Per Cent One Hundred Year Gold Bonds issued hereunder, and no bond shall be entitled to the security of this Mortgage or deed of trust or be valid for any purpose unless said certificate thereon shall have been executed by the Trustee, such certificate to be substantially of the following tenor, viz: [Form of Trustee Certificate on General Mortgage Bonds.]

Union Trust Company of New York, hereby certifies that this is one of the series of General Mortgage Four Per Cent One Hundred Year Gold Bonds described in the within mentioned Mortgage or deed of trust, dated December 15th 1895.

Union Trust Company of New York. - - - - - Trustee - - - - - By - - - - - President.

And whereas, the board of directors of the Railway Company, duly resolved to secure the payment of the principal and interest of all of said bonds according to their tenor by a Mortgage or deed of trust of its property, or franchises to the Trustee above named, and this indenture having been submitted to said board of directors it was duly resolved that the same be executed by the President of the Railway Company in its name and on its behalf, that the corporate seal of the Railway Company be thereto affixed and attested by its Secretary, and that this indenture be acknowledged and delivered on behalf of the Railway Company to the Trustee herein named, and duly recorded; Now therefore this indenture witnesseth; That in order to secure the payment of the principal and interest according to their tenor and effect, of all such bonds issued hereunder and at any time outstanding, and the performance and observance of the covenants and conditions hereinafter contained, and for and in consideration of the premises, and of the purchase and acceptance of said bonds by the holders thereof, and of the sum of one dollar to it duly paid by the Trustee at or before the sealing and delivery of these presents, the receipt whereof is hereby acknowledged, the Railway Company has executed and delivered these presents, with all the covenants and conditions herein contained and has granted, bargained, sold, assigned, released, conveyed, confirmed and set over, and by these presents does grant, bargain, sell, assign, release, convey, confirm and set over, unto the Trustee, party of the second part hereto, and its successors and its and their assigns forever, all and singular the following railroads, estates, properties, rights, franchises and privileges of the Railway Company, and bond and shares in the capital of other Companies, now owned or hereafter to be acquired by it - - that is to say: A. All and singular the Railroad running from Atchison on the Missouri River in the State of Kansas, through Docket to a point on the western boundary of the State of Kansas, running through the Counties of Atchison, Jefferson, Shawnee, Osage, Lyon, Chase, Marion, Harvey, Reno, Rice, Barton, Pawnee, Edwards, Ford, Gray,