

Railway Company to the Union Trust Company, of New York as Trustee covering the property and franchises of the Railway Company, as therein described, to which mortgages or deed of trust reference is hereby made for a description of the property and franchises mortgaged, and the rights of the holders of said bonds under the same, and the terms and conditions upon which said bonds are issued. This bond shall pass by delivery unless registered in the owners name upon the bond transfer books of the Railway Company, such registration being noted on the bond by the bond registrar of the Railway Company. After such registration no transfer of this bond shall be valid unless made on said books by the registered owner, or his attorney, and similarly noted on the bond; but the same may be discharged from registry by being transferred to bearer after which transferability by delivery shall be restored, and it shall continue subject to successive registrations and transfers to bearer as before. Such registration, however, shall not affect the negotiability of the Coupons but the same shall continue to be transferable by delivery notwithstanding registration of the bond. The holder may also, at any time, at his option surrender for cancellation this bond, together with the Coupons for future interest thereon and receive in exchange therefor a registered bond without Coupons, of the same issue, as provided in said Mortgage or deed of trust. This bond shall not be valid for any purpose unless authenticated by the Certificate hereon endorsed of the Trustee under said Mortgage or deed of trust. In witness whereof said Railway Company, has caused these presents to be signed by its Comptroller, or a Deputy Comptroller and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary, and Coupons with the engraved signature of its Treasurer to be attached hereto this 12th day of December 1894. The Atchison, Topeka and Santa Fe Railway Company, Comptroller --- Attest Secretary ---

And whereas, there shall be annexed to the said General Mortgage Coupon Bonds, at the time of the issue thereof, the Coupons representing the interest installments which may become due thereon, to and including the first day of October 1945, each of which Coupons shall be substantially of the following tenor, viz: [Form of Coupon of General Mortgage Bonds] No D --- \$10.00 --- \$20. The Atchison, Topeka and Santa Fe Railway Company, will pay to bearer at its office or agency in the City of New-York on the --- \$10.00 --- \$20.00 in Gold Coin of the United States or its equivalent without deduction for taxes, being six months interest thereon payable on its General Mortgage Four per Cent 100-year Gold Bond, No D --- \$10.00 --- \$20.00 Treasurer [Form of Registered General Mortgage Bond] No R --- \$ --- United States of America, State of Kansas. The Atchison, Topeka and Santa Fe Railway Company, General Mortgage Four Per Cent One Hundred-Year Gold Registered Bond, for value received The Atchison, Topeka and Santa Fe Railway Company (hereinafter