

the interest thereon semi-annually, and the principal thereof when due shall be payable only to the registered holder or his legal representative. This bond shall not be valid for any purpose unless authenticated by the Certificate hereon endorsed, of the Trustee under said mortgage or deed of trust. In witness whereof, said Railway Company has caused these presents to be signed by its Comptroller or a Deputy Comptroller, and its corporate seal to be hereunto affixed and attested by its secretary or an Assistant Secretary, and Coupons with the engraved signature of its Treasurer to be attached hereto this 12th day of December A. D. 1895. The Atchafalpa and Santa Fe Railway Company.

By: _____ Comptroller --- attest --- Secretary --- And whereas there shall be annexed to each of said Prior Lien bonds Coupons representing the interest installments which may become due thereon to maturity, and each of said Coupons shall be substantially of the following tenor, viz:

[Form of Coupon of Prior Lien Bonds] \$20. --- No. --- The Atchafalpa and Santa Fe Railway Company, will pay to bearer, at its office or agency in the City of New York --- Twenty dollars (\$20) in gold coin of the United States, or its equivalent, without deduction for taxes, being six months interest then payable on its Four Per Cent. Thirty Year Prior Lien Gold Bond No. P. --- unless such bond shall have been called for redemption and have become payable prior to that date. --- Treasurer

And whereas, there shall be endorsed on each of said bonds a Certificate of the Trustee that it is one of the Prior Lien bonds issued hereunder, and no bond shall be entitled to the security of this mortgage or deed of trust, or be valid for any purpose unless said Certificate thereon shall have been executed by the Trustee --- such Certificate to be substantially of the following tenor viz:

[Form of Trustee's Certificate on Prior Lien Bonds]. Union Trust Company of New York hereby certifies that this is one of the series of Prior Lien bonds described in the within mentioned mortgage or deed of trust dated December 12th 1895. Union Trust Company of New York --- Trustee.

By: --- President. And whereas, the said General mortgage bonds are to be issued as Coupon bonds of the denomination of five hundred dollars numbered consecutively from III upwards and of the denomination of one thousand dollars, numbered consecutively from III upwards. And as registered bonds of the denomination of one thousand dollars, or such convenient multiples of one thousand dollars as the Railway Company may establish each bearing a distinctive number; said bonds to be payable at the office or agency of the Railway Company in the City of New York on the first day of October, A. D. 1905, in gold coin of the United States, of the present standard of weight and fineness, or its equivalent, and to bear interest at the rate of four per cent per annum, payable semi-annually in like gold coin on the first days of April and October of each year without deduction for any tax which