to be issued under and secured by this mortgage or deed of trust are to consist of two separate classes, namely: (1) an issue of Four Per Cent Thirty-Year Prior Lien Gold Bonds (hereinafter termed "Prior Lien bonds") to an amount not exceeding in the aggregate seventeen million Dollars ($17,000,000), and (2) an issue of General Mortgage Four Per Cent One Hundred-Year Gold Bonds (hereinafter termed "General Mortgage bonds") to an amount not exceeding in the aggregate one hundred and sixty-five million four hundred and ninety thousand and five hundred dollars ($165,490,500), and the lien and security of said Prior Lien Bonds under said Mortgage or deed of trust is to be in all respects prior and superior to the lien of said General Mortgage bonds as to all said railroad, franchises and properties acquired and to be acquired; And whereas, the said prior lien bonds are to be issued as Coupon bonds of the denomination of one thousand dollars each, numbered consecutively from P1 upwards and are to be payable at the office or agency of the Railway Company in the City of New York, in gold coin of the United States of the present standard of weight and fineness, or its equivalent, on the 1st day of October 1925, but all or any of such Prior Lien bonds are to be redeemable at the option of the Railway Company by lot upon any Coupon day at $1,030 and accrued interest for each $1,000 bond upon publication of notice of redemption three months prior thereto; and each of such Prior Lien bonds is to bear interest at the rate of four per cent per annum, payable in like gold coin at said office or agency, on the first days of April and October in each year until payment of the principal thereof or until the bond shall have been duly called for redemption; and all of said Prior Lien bonds are to be substantially of the following tenor viz:

[Form of Prior Lien Bonds]

No. P.---- $1,000. United States of America. State of Kansas. The Atchison Topeka and Santa Fe Railway Company. Four Per Cent Thirty-Year Prior Lien Gold Bond. For value received, The Atchison, Topeka and Santa Fe Railway Company (hereinafter termed the "Railway Company"), a corporation organized under the laws of Kansas in December, 1895, promises to pay to bearer, or, if this bond be registered as hereinafter provided, to the registered holder thereof the sum of one thousand dollars gold coin of the United States of the present standard of weight and fineness, or its equivalent, on the first day of October, One thousand nine hundred and twenty-five at the office or agency of the Railway Company in the City of New York and to pay interest thereon from October 1st 1895, until said principal sum shall become due or until this bond shall have become payable pursuant to a call for redemption at the rate of four per cent per annum payable in like gold coin, semi-annually, at said office or agency on the first days of April and October in each year upon presentation and surrender of the respective coupons therefor annexed hereto, as they severally mature. Both the principal and interest of this bond are payable without deduction for any tax or taxes which the