

Five per cent Income Gold Bonds of said Atchison, Topeka and Santa Fe Railroad Company-issued under said mortgage or deed of trust, and default having been made in the payment of ^{the} interest which became due upon the said Four Per Cent General Mortgage Gold Bonds, and the conditions of said mortgage having been broken, such proceedings were thereupon had that said mortgage was foreclosed and the railroad, franchises and other properties covered thereby were sold by John B. Johnson, as Special Master, pursuant to a judgment or decree of the Circuit Court of the United States for the District of Kansas, made and entered on the 27th day of August 1895, in a certain consolidated cause in equity therein pending, wherein said Union Trust Company of New York was a complainant and said Atchison, Topeka and Santa Fe Railroad Company was a defendant. And whereas, such further proceedings were had in said consolidated cause that the said sale was duly confirmed, and the said railroad, franchises and other properties of said Atchison, Topeka and Santa Fe Railroad Company were, by deed dated December 11th 1895, executed by said John B. Johnson, as Special Master in pursuance of said decree and of the orders of said Court made thereon conveyed to the purchasers at said sale, who thereby acquired title thereto and the said purchasers at said sale and their associates thereupon organized The Atchison, Topeka and Santa Fe Railway Company the party of the first ^{part} hereto, as a new corporation under and in pursuance of the laws of the State of Kansas. And whereas, the said purchasers, thereafter, by deed of even date herewith, to which reference is hereby had, sold and conveyed the said railroad, franchises and other properties to the Railway Company, party of the first hereto, and in consideration thereof the Railway Company agreed, among other things, to execute this mortgage or deed of trust covering the said railroad, franchises and other properties, and to execute and deliver to the Union Trust Company of New York, for account of Edward King, R Somers Hayes, Edward H. Gibbs, George C. Havron, Adriaan Peelinck Jr, Robert Fleming, C. Sligo de Pothonies, Johannes Ludew and Victor Morawitz and their survivors, jointly and not severally, and subject to their order or the order of any six of them, ninety-six Million nine hundred and ninety thousand and five hundred (96,990,500) Dollars, of its General Mortgage Four Per Cent One Hundred-year Gold Bonds, secured by this mortgage or deed of trust as herein set forth-such bonds to bear interest from October 1st 1895, and a full installment of six months' interest being payable April 1st 1896; And whereas, the bonds