

or hereafter subject to the lien of this Indenture shall be
 acquired and pledged with the Trustee hereunder, there, upon
 the written request of the Railroad Company, the Trustee,
 in its discretion, may cancel and surrender to the Railroad
 Company all such bonds or other obligations then held by
 the Trustee, in order that this Indenture may become a first
 lien upon the property covered by such mortgage or other lien
 or charge. Until so surrendered and canceled all bonds pledged
 with the Trustee shall remain in full force without extinguishment
 or impairment of lien or priority as additional security
 hereunder. The Trustee, upon the request of the Railroad
 Company or, in its discretion without such request, may do
 whatever may be necessary for the purpose of maintaining or
 preserving the corporate existence of any and all companies any
 of whose shares shall, at any time, be pledged hereunder, and for
 such purposes, from time to time, it may sell, assign, transfer
 and deliver as many shares of the stock of the several
 companies as may be necessary to qualify persons to act as
 directors of, or in any other official relation to, said companies;
 provided, however, that under this provision no transfer shall
 be made which shall reduce the amount of stock in any
 company held by the Trustee, so as to render it less than a
 controlling interest in such stock; and in every case the
 Trustee may make such arrangements as it shall deem
 necessary for the protection of the trust hereunder. Sec. 2. Unless
 a Receiver shall have entered into possession of the railroad
 hereby mortgaged and conveyed, or unless the Trustee shall have
 entered into the possession of the mortgaged premises or part
 thereof, under the power hereby granted, (1) the Trustee shall not
 (except with the assent of the Railroad Company) collect or be
 entitled to collect the principal or interest of any bonds, or con-
 trust obligations, or of any other claims now or hereafter
 pledged with, or assigned to the Trustee under this Indenture,
 whether at, or before, or after, the maturity of such bonds, or
 obligations or other claims, and shall not enforce or take
 advantage of any provisions of the mortgages, trust deeds or
 other instruments under which such bonds, or other obligations
 were issued, or by which the same are secured; and (2) the
 Railroad Company shall be entitled to receive all interest paid
 in respect of any such bonds, or trust notes or obligations,
 and the dividends on all shares of stock, which shall have