

and registered bonds of the Railroad Company, known as its First Mortgage Railroad and Land Grant Four Per Cent. Gold Bonds, to an amount not exceeding in the aggregate One Hundred Million Dollars at any one time outstanding, were duly authorized and approved by the Board of Directors and the Stockholders of the Railroad Company: Now, therefore, this indenture witnesseth: That in order to secure the payment of the principal and interest of all such bonds at any time issued and outstanding under this Indenture, according to their tenor and effect, and the performance of all the covenants and conditions herein contained, and to declare the terms and conditions upon which such bonds are issued and received, the Railroad Company, party of the first part, in consideration of the premises and of the purchase and acceptance of such bonds by the holders thereof, and of the sum of one dollar to it duly paid by the Trustee at or before the executing and delivery of these presents, the receipt whereof is hereby acknowledged, has executed and delivered these presents, and has granted, bargained, sold, aliened, remised, released, conveyed, confirmed, assigned, transferred and set over, and by these presents does grant, bargain, sell, alien, remise, release, convey, confirm, assign, transfer and set over, unto The Trustee, party of the second part, its successors and assigns forever:

All and singular the following railroads and appurtenances, estates, lands, properties, rights, privileges and franchises, viz.: All and singular the line of railroad, right of way, and railroad property and appurtenances formerly of and belonging to The Union Pacific Railway Company (the company formed under Act of Congress by consolidation of the Union Pacific Railroad Company with certain other railway companies,) extending from the eastern terminus of the Union Pacific Railway on the east line of the said Railway Company's property between Twelfth Avenue and Thirteenth Avenue in Council Bluffs, Iowa, in a westerly direction to Twentieth Street in Omaha, Nebraska, including the railroad and railroad bridges across the Missouri River, and extending from the initial point of construction of the Union Pacific Railroad near the northeast corner of and within