when authenticated by the certificate endorsed thereon signed by the trustee to the effect that it is one of the bonds secured by the said Mortgage or deed of trust. In witness whereof the Union Pacific Railroad Company has caused these presents to be signed by its President, or one of its Vice-Presidents, and its corporate seal, attested by its Secretary or one of its Assistant Secretaries, to be hereto affixed, this day of Union Pacific Railroad Company By President. Attest: Secretary.

And Whereas, there shall be annexed to the said Coupon bonds, at the time of the issue thereof, the coupons representing the semi-annual interest installments which may become due thereon, each of which coupons shall be substantially of the following tenor: (Form of Interest Coupon) No- $. on the first day of , . Union Pacific Railroad Company will pay to the bearer at its office or financial agency in the City of New York. Dollars in gold coin without deduction for taxes being the semi-annual interest then due on its first First Mortgage Railroad and Land Grant Four Per Cent Gold Bond No Treasurer And Whereas, the Coupons to be attached to said Coupon bonds shall be authenticated by the engraved signature of the present Treasurer, or of any future Treasurer, of the Railroad Company, it being intended that the Railroad Company may adopt and use for that purpose the engraved signature of any person who shall have been such Treasurer, notwithstanding the fact that he may have ceased to be such Treasurer at the time when such bonds shall be actually certified and delivered, or when such coupons shall be attached to the bonds. And Whereas. There shall be endorsed on each of the coupon bonds and registered bonds secured hereby a certificate of the trustee that it is one of the First Mortgage Railroad and Land Grant Four Per Cent Gold Bonds herein described, and no bond shall be valid or obligatory for any purpose until such certificate shall have been executed by the trustee, such certificate to be substantially of the following tenor, Viz: [Form of Trustee's Certificate] This bond is one of the series of First Mortgage Railroad and Land Grant Four Per Cent. Gold Bonds described in and secured by the within mentioned Mortgage or Deed of Trust, executed by the Union Pacific Railroad Company to the undersigned. The Mercantile Trust Company, Trustee. By Vice-President And Whereas, the execution and delivery of this Indenture and the issue, as therein provided, of the series of coupon