point at or near the east bank of the Mississippi River, including the bridge across the Mississippi River (1.90 miles), is subject to the lien of that certain first mortgage of said South St. Paul Belt Railroad Company, to the Security Trust Company, as Trustee, dated August 1, 1894, securing an issue of five per cent. bonds maturing August 1, 1924, for an aggregate principal sum of $200,000, all of which are hereinafter mortgaged and pledged under and subject to the lien of this indenture.

9. The right of the Railway Company to the use of the railway and appurtenances of the Kansas City Belt Railway Company from a connection with the tracks of the Railway Company near the westerly boundary of Kansas City, Missouri, to a connection with the railway of the St. Louis and San Francisco Railroad Company at Sheffield Junction, near the easterly boundary of said Kansas City ....10.2 miles.

10. The wye connection, owned by the Railway Company, between the tracks of the Kansas City Belt Railway Company and the tracks of the St. Louis and San Francisco Railroad Company at said Sheffield Junction ....20 miles.

11. The right of the Railway Company to the use of the railway of the St. Louis and San Francisco Railroad Company from the aforesaid connection at Sheffield Junction to a point of connection with the railway of the Railway Company in the Northeast quarter of Section Thirteen, Township Forty-nine North, Range Thirty-three West of the Fifth Principal Meridian, in Jackson County, Missouri..................2.49 miles.

12. A line of railway, constructed and to be constructed and owned by the Railway Company, extending from said last-described connection with the tracks of the St. Louis and San Francisco Railroad Company to

a connection near Leeds, Jackson County, Missouri, with the railway of the Kansas City Rock Island Railway Company, next hereinafter described..........2. miles.

13. A line of railway, constructed and to be constructed, extending from a connection with the railway of the Railway Company near Leeds, Jackson County, Missouri, to a connection with the railway of The St. Louis, Kansas City and Colorado Railroad Company, next hereinafter described, at or near Strasburg, Cass County, Missouri.........................31.41 miles.

Said last-described railway is vested, free of incumbrance, in Kansas City Rock Island Railway Company, a corporation of the state of Missouri, all of whose shares of capital stock, except directors' shares, are owned by the Railway Company and are hereinafter pledged to the Trustees under this indenture.

14. A line of railway, constructed and to be constructed, extending from a point of connection with said railway of the Kansas City Rock Island Railway Company, last above described, at or near Strasburg, Cass County, Missouri, to the City of St. Louis, Missouri, with a spur to Creve Coeur, including the right to the joint and equal use of the railway and terminals of the Wabash Railroad Company, extending from a point on the north line of Forest Park, in the City of St. Louis, Missouri, to Eighteenth Street, in said City ....256.8 miles.

Said last-described railway is vested in The St. Louis, Kansas City and Colorado Railroad Company, a corporation of the state of Kansas, and is subject to the lien of the First Mortgage of said The St. Louis, Kansas City and Colorado Railroad Company to Union Trust Company of St. Louis, as trustee, dated July 1,

1901, securing an issue of four per cent. bonds maturing July 1, 1951, authorized to be issued at the rate of $30,000 for each mile of completed railway. Of said bonds $4,735,000 are now outstanding, and $2,768,000, face amount, and no more, will be issued upon the completion of said railway. All said bonds, issued and to be issued, and all shares of stock of The St. Louis, Kansas City and Colorado Railroad Company, issued and to be issued, are pledged and deposited or will, on their issue, be pledged and deposited in equal amounts under the Trust Agreements securing the six per cent. notes of John Scullin and David R. Francis, hereafter described in Section 4 of Article One hereof. Subject to such pledge and deposit, all said bonds and shares of stock are owned by the Railway Company and are hereinafter pledged to the Trustees under this indenture. The Railway Company covenants that at or prior to the date of maturity of said Scullin and Francis notes, all of said notes shall be fully paid, or provision made for payment thereof, in the manner prescribed in the trust agreements, respectively, securing said notes, and that thereupon all of said bonds shall be canceled and the lien of said mortgage released and discharged; and that thereupon such conveyances and instruments of further assurance shall be made, executed and delivered as shall be necessary, in the judgment of the Trustees, to subject to the first lien of this indenture said railway of The St. Louis, Kansas City and Colorado Railroad Company, and also said railway of Kansas City Rock Island Railway Company in subdivision 13 of this heading VI. described, together with the equipment, franchises, income and appurtenances thereto belonging.

15. The railway formerly of the Searcy and Des Arc Railroad Company extending from Searcy, White County, Arkansas, to a connection with the railway of the Choctaw, Oklahoma and Gulf Railroad Company at Devall's Bluff, Prairie County, Arkansas.................................37.76 miles.

16. The railway formerly of the Choctaw, Oklahoma and Western Railroad Company, extending from Guthrie, Logan County, Oklahoma, to Chandler, Lincoln County, Oklahoma, together with the right of the Railway Company to the use of the railway of the St. Louis and San Francisco Railroad Company from said Chandler to a connection with the railway of the Choctaw, Oklahoma and Gulf Railroad Company, hereinafter described, at Oklahoma City, Oklahoma County, Oklahoma.................................38.34 miles.

17. The leasehold right, title and interest of the Railway Company in and to the railways, leasehold interests, equipment, franchises, income and appurtenances of the Choctaw, Oklahoma and Gulf Railroad Company, held and to be held by the Railway Company under lease thereof for 999 years from March 24, 1904, said railways being described as follows:

(a) Railways subject only (A) to the lien of the General Mortgage of Choctaw, Oklahoma and Gulf Railroad Company to the Girard Life Insurance, Annuity and Trust Company of Philadelphia, as Trustee, dated October 3, 1894, securing $5,500,000 five per cent. bonds, all outstanding, maturing October 1, 1919; and (B) to the lien of the Consolidated Mortgage of said Choctaw, Oklahoma and Gulf Railroad Company to the Girard Trust Company, as Trustee, dated May 1, 1902, securing an issue of five per cent. bonds authorized to be issued to an amount not exceeding $30,000,000, of which $5,411,000 are outstanding, maturing May 1, 1952: