6. Consolidated First Mortgage, dated May 1, 1879, by the Kansas Pacific Railway Company to Jay Gould and Russell Sage, Trustees, securing negotiable bonds of the Kansas Pacific Railway Company now outstanding, for the aggregate principal sum of $12,570,000, bearing interest at the rate of 6 per cent. per annum.

7 Mortgage or Deed of Trust, dated August 10, 1869, made by the Denver Pacific Railway and Telegraph Company to John Edgar Thomson, Adolphus Meier and John Evans, Trustees, securing negotiable bonds of the Denver Pacific Railway and Telegraph Company now outstanding, for the aggregate principal sum of $1,975,000, bearing interest at the rate of 7 per cent. per annum. $1,971,000 of said Denver Pacific Railway and Telegraph Company bonds are held by the Trustees of the Kansas Pacific Consolidated Mortgage, mentioned in paragraph 6 of this Schedule, subject to the trusts thereof.

Schedule B

[Form of coupon bond]

$1,000. $1,000.

No. No.

The Union Pacific Railway Company

Kansas Division and Collateral Mortgage Gold Bond.

Issue limited as provided in mortgage

For value received, The Union Pacific Railway Company (a consolidated corporation organized and existing under the laws of the United States), promises to pay to the bearer hereof the sum of One Thousand Dollars ($1,000) in gold coin of the United States equal to the present standard, at its financial agency in Boston or New York, on the first day of May, 1921 (without grace), also to pay interest thereon in like gold coin at the rate of five per cent. per annum, payable on the first days of May and November, as specified in the coupons hereto annexed.

This bond is one of a series of bonds secured by an Indenture of Mortgage dated the first day of may, 1891, whereby such of the railways, lands, rolling stock, property and franchises which formerly belonged to the Kansas Pacific Railway Company and the Denver Pacific Railway and Telegraph Company, respectively, as are now owned by the said Union Pacific Railway Company are mortgaged as therein provided to The Mercantile Trust Company, of New York, and whereby certain bonds and stocks are or may be mortgaged or pledged to the said Trust Company as Trustee for the bondholders.

All the bonds of the said series may be paid off before maturity at the rate of $1100 for each bond and interest then due upon such bond after notice as provided in the said Indenture.