and Henry M. Alexander, Trustees, securing negotiable bonds of the Union Pacific Railway Company, Eastern Division, now outstanding, for the aggregate principal sum of $600,000 bearing interest at the rate of 7 per cent. per annum. $582,000 of said Leavenworth Branch bonds are held by the trustees of the Kansas Pacific Consolidated Mortgage, mentioned in paragraph 6 of this Schedule, subject to the trusts thereof.

3. Middle Division Mortgage, dated June 1, 1866, by the Union Pacific Railway Company, Eastern Division, to John Edgar Thomson and Adolphus Meier, securing negotiable bonds of the Union Pacific Railway Company, Eastern Division, now outstanding, for the aggregate principal sum of $4,063,000, bearing interest at the rate of 6 per cent. per annum, of which $148,000 are held in the Denver Extension Sinking Fund.

4. Mortgage dated July 1, 1866, by the Union Pacific Railway Company, Eastern Division, to Carlos S. Greeley and Adolphus Meier, Trustees, securing negotiable income bonds now outstanding, for the aggregate principal sum of $4,275,350, bearing interest, in accordance with the terms of said mortgage, at the rate of 7 per cent. per annum; also an agreement for subordinating the lien of the said income bonds, dated June 20, 1869, between Carlos S. Greeley and Adolphus Meier, Trustees under said last-mentioned mortgage, and John Edgar Thomson, Adolphus Meier and John A. Stewart, Trustees under the mortgage mentioned in paragraph 5 of this schedule, which agreement provides for subordinating the lien of the said income bonds to the lien of the bonds issued under the mortgage mentioned in paragraph 5 of this schedule, and under which agreement $4,011,650 in par value of said income bonds have been stamped and the lien thereof subordinated to the lien of the bonds mentioned in paragraph 5 of this schedule. $3,992,650 of said subordinated income bonds and $241,200 of said unsubordinated income bonds are held by the trustees of the Kansas Pacific Consolidated Mortgage mentioned in paragraph 6 of this Schedule, subject to the trusts thereof.

5. Denver Extension Mortgage, dated June 20, 1869, by the Kansas Pacific Railway Company to John Edgar Thomson, Adolphus Meier and John A. Stewart, Trustees, securing negotiable bonds of the Kansas Pacific Railway Company now outstanding, for the aggregate principal sum of $5,887,000 bearing interest at the rate of six per cent. per annum; also a bondholders' agreement, dated April 9, 1879, supplemental to said Denver Extension Mortgage, also supplementary Denver Extension Mortgage, dated April 9, 1879, by the Kansas Pacific Railway Company to John A. Stewart, Trustee, in reference to the same bonds. Of these bonds $1,063,000 are held in the Denver Extension Sinking Fund.