

Trustee and L. H. Baker, as trustees, or at the office of its successor as such Trustee, in lawful money of the United States of America, in the following manner: semi-annual instalment payments of interest and principal, each in the amount of

Dollars

(\$), shall be payable on June 29, 1971 and on the twenty-ninth day of each December and June thereafter to and including December 29, 1995. The first such instalment payment shall, when paid, be applied in its entirety to the principal of this Note. Each instalment payment thereafter payable shall, when paid, be applied, first, to the payment of interest accrued, to and including the date fixed for payment, on the unpaid principal amount of this Note, and, second, to the payment on account of the principal hereof.

This Note is one of the Company's 10 3/4% Secured Notes Due December 29, 1995 (herein called the Notes) which are equally and ratably secured by the Indenture. Reference is hereby made to the Indenture for a description of the Trust Estate thereby mortgaged, warranted, granted, conveyed, pledged and assigned, and the nature and extent of the security for the Notes, the rights of the holders of the Notes, the Trustees and the Company in respect of such security and otherwise, and the terms upon which the Notes are to be authenticated and delivered. As provided in the Indenture, the aggregate principal amount of Notes which may be issued thereunder (exclusive of Notes issued pursuant to Sections 2.6(a), (b) and (c) of the Indenture) shall not exceed \$2,100,000.

The principal of this Note is subject to prepayment by the Company in the manner and under the circumstances set forth in the Indenture, in whole or in part, at a price equal to 100% of the principal amount hereof to be prepaid plus accrued and unpaid interest thereon to the date fixed for prepayment, together with the premium, if any, provided for in the Indenture upon such prepayment. Upon any partial prepayment of the principal hereof, the amount of the instalment payments shall be reduced as provided in the Indenture.

Upon the occurrence of an Event of Default specified in the Indenture, the principal hereof, the premium hereon and the interest accrued and unpaid hereon may be declared to be forthwith due and payable, as provided in the Indenture.

The terms and provisions of the Indenture, the rights and obligations of the Company and the rights of the holders of the Notes may be changed and modified to the extent permitted by and as provided in the Indenture.