

Section 12.7. Waiver of Notice. Whenever in this Indenture the giving of notice is required, the giving thereof may be waived in writing by the person or persons entitled to receive such notice.

Section 12.8. Maximum Interest Payable. No provision of this Indenture or of the Notes shall require the payment or permit the collection of interest in excess of the maximum permitted by law. If any such excess of interest is provided for herein or in the Notes, or shall be adjudicated to be so provided for herein or in the Notes, neither the Company nor its successors or assigns shall be obligated to pay such interest in excess of the amount permitted by law, and the right to demand the payment of any such excess shall be, and hereby is, waived. The provisions of this Section 12.8 shall control any other provision of this Indenture and the Notes.

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Section 12.9. Counterparts. This Indenture may be executed in any number of counterparts, and each such counterpart shall be, and shall be deemed to be, an original. All such counterparts shall constitute but one and the same instrument.

Section 12.10. Headings. The headings of the various Articles, Sections and Schedules contained in this Indenture have been inserted only for convenience of reference, and do not, and shall not have the effect of, modifying or amending the express terms and provisions of this Indenture.

ARTICLE XIII

Incorporated Schedules

The following are Schedules A and B referred to in this Indenture.