

aggregate unpaid principal amount of the Notes then outstanding, shall:

(1) sell, to the extent permitted by law, all and singular the Trust Estate, and all estate, right, title and interest, claim and demand therein, and right of redemption thereof, at one or more sales, as an entirety or in parcels, and at such times and places and upon such terms as the Trustees may fix and specify in the notice of sale to be given to the Company, or as may be required by law;

(2) institute proceedings for the complete or partial foreclosure of this Indenture under the provisions of the laws of the jurisdiction or jurisdictions in which the Trust Estate or any part thereof is located, or under any other applicable provision of law; or

(3) take all steps to protect and enforce the rights of the Trustees and the holders of the Notes, whether by action, suit or proceeding in equity or at law (for the specific performance of any covenant, condition or agreement contained in the Notes or in this Indenture, or in aid of the execution of any power herein granted, or for any foreclosure hereunder, or for the enforcement of any other appropriate legal or equitable remedy), or otherwise, as the Trustees, being advised by counsel, shall deem most advisable to protect and enforce any of their rights or duties hereunder or the rights of the holders of the Notes.

The Trustees may conduct any number of sales from time to time. The power of sale shall not be exhausted by any one or more such sales as to any part of the Trust Estate remaining unsold, but shall continue unimpaired until the entire Trust Estate shall have been sold or the Notes and all indebtedness of the Company hereunder shall have been paid.

With respect to any Property, this Indenture is made upon any statutory conditions of the state in which such Property is located, and, for any breach thereof, the Trustees shall have the statutory power of sale, if any, provided for by the laws of such state.

IV. (a) In case any Event of Default described in this Section 8.1 shall have happened and be continuing, and