

interim audit of the books of the Company; and (iv) with reasonable promptness, such other information with respect to the Company as the Trustee may reasonably request from time to time. All financial statements specified in clause (ii) above shall be accompanied by the certificate of an authorized financial officer of the Company stating that (A) no Event of Default or default which, after notice or lapse of time or both, would constitute such an Event of Default, has occurred and is continuing, (B) no such Event of Default or default has occurred since the delivery of the next preceding certificate of the Company to such effect, (C) if any such Event of Default or default has occurred, specifying the nature and the period of existence thereof and what action the Company has taken or proposes to take with respect thereto and (D) except as otherwise stated, that the Company has fulfilled all its obligations under this Indenture.

(b) The Company will (i) keep adequate records and books of account in accordance with generally accepted accounting practices consistently applied reflecting all its financial transactions and (ii) permit the Trustee, by its agents, accountants and attorneys, to visit any of the properties of the Company and to examine its records and books of account and to discuss its affairs, finances and accounts with its officers at such reasonable times as may be requested by the Trustee. The Trustee shall be under no duty to make any such visit or examination, unless requested so to do, in writing, by the holders of not less than 25% in aggregate principal amount of the Notes then outstanding and furnished with funds for the purpose.

Section 4.13. Negative Covenants. The Company will not, without the prior written consent of holders of not less than 80% in aggregate principal amount of the Notes then outstanding, (a) guarantee any obligation of any person, (b) engage, directly or indirectly, in any business other than that arising out of the ownership of the Trust Estate and as otherwise contemplated by