

Section 4.7. Compliance with Laws. The Company will comply with, or cause to be complied with, all requirements of any contract, agreement and other instrument and of the laws and regulations of the United States of America, of each state in which any part of the Trust Estate is located and of any other governmental authority, in each case, applicable to the Company or the Trust Estate or any part thereof.

Section 4.8. After-acquired Property. All right, title and interest of the Company in and to (i) all extensions, improvements, betterments, renewals, substitutes and replacements of the Trust Estate and (ii) all additions and appurtenances to the Trust Estate not presently owned by the Company and hereafter acquired by or released to the Company or constructed, assembled or placed upon the Trust Estate immediately upon such acquisition, release, construction, assembling or placement, and, without any further mortgage, warranty, grant, conveyance, pledge, assignment or other act by the Company, shall become part of the Trust Estate and shall be subject to the lien hereof as fully and completely, and with the same effect, as though now owned by the Company and hereby mortgaged, warranted, granted, pledged, conveyed and assigned to the Trustees. It is the intention of the parties hereto that any of the foregoing, whether now or

hereafter acquired by the Company, shall, thereupon, without any further act or deed by any party, be subject to the lien of this Indenture and to the security interest created hereby, to the same extent as if specifically described in the Granting Clauses and in Schedule A of this Indenture. The Company will execute and deliver to the Trustees any and all such further mortgages, warranties, grants, pledges, conveyances and assignments thereof as the Trustee may reasonably require in order to subject such right, title and interest of the Company in and to such extensions, improvements, betterments, renewals, substitutes, replacements, additions and appurtenances to the lien hereof.