

of 360 days) on the unpaid principal amount thereof from the date thereof to maturity, whether by acceleration or otherwise, at the rate of 10 3/4% per annum, and on any overdue principal, premium, and (to the extent permitted by applicable law) overdue interest, at the rate of 11 3/4% per annum (or such lesser rate of interest as may be the maximum permitted by applicable law);

(f) be due and payable on June 29, 1971 and on each Note Payment Date occurring thereafter to and including December 29, 1995 in equal semi-annual instalment payments of interest and principal (herein called the Instalment Payments), in amounts sufficient to pay 100% of the aggregate original principal amount thereof, together with accrued interest thereon; the first such Instalment Payment, when paid, to be applied entirely to the principal of the Notes; and each succeeding Instalment Payment, when paid, to be applied first to the payment of all interest accrued and unpaid on the Notes and then to payment on account of the principal thereof;

(g) be prepayable only as provided in Section 5.2 and 5.3 and in Article VII; and

(h) be substantially of the tenor and in the form set forth in Schedule B hereto, with such omissions, insertions and variations as are provided for or permitted by this Indenture.

Section 2.2. Home Office Payment. The principal of, premium, if any, and interest on the Notes shall be payable at the corporate trust office of the Trustee in lawful money of the United States of America, against presentation of the Notes