

Exceptions: 1. Easement for pipe maintenance, recorded as Document No. 288917 and Amendment recorded as Document No. 322761, see printed sheets attached.

2. Rights of the public in any submerged portions of the subject premises lying below the ordinary highwater mark of Wolf River.

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Location: 1403 Eastern Avenue
Plymouth, Wisconsin

Description: Lot Number Five (5) of Assessment Plat Number Two (2), City of Plymouth, Sheboygan County, Wisconsin.

Exceptions: 1. Right of Way Authorization executed by Plymouth Plaza, Inc., to General Telephone Company of Wisconsin, its successors and assigns, dated November 8, 1968 and recorded February 13, 1969 at 10:56 A.M. in Volume 565 of Records, Pages 178/9, Document No. 910796 over the west 5 feet of Lot 5.

2. Easement as contained in Warranty Deed executed by Plymouth Plaza, Inc., a Corporation, to Clark Oil & Refining Corporation, a Corporation, dated June 12, 1970 and recorded June 16, 1970 at 2:25 P.M. in Volume 605 of Records, Pages 292/3, Document No. 925430, reciting as follows:

"TOGETHER with an easement over grantor's property lying immediately adjacent to the Westerly boundary line of the property referred to herein; said easement for the purpose of ingress and egress over Bruns Avenue, a private roadway."

Location: 528 West Grand Avenue
Port Washington, Wisconsin

Description: A parcel of land consisting of Parcel A of Certified Survey Map recorded in the office of the Register of Deeds for Ozaukee County, Wisconsin, on December 8, 1969, at 3:26 P.M., in Volume 1 of Certified Survey Maps, pages 597-599, as Document No. 232129, being a part of Lot 524, Assessor's Plat of the City of Port Washington, being a part of the Southwest 1/4 of Section 28, Township 11 North, Range 22 East, in the City of Port Washington, Ozaukee County, Wisconsin.

Exception: 1. Utility and access easement executed by Frieda Ingersoll to Wisconsin Electric Power Company, dated June 9, 1954, and recorded in said Register's office on June 28, 1954, in Volume 16 of Miscellaneous, page 16, as Document No. 156028.

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SCHEDULE B

NAME AND ADDRESS OF
ORIGINAL BENEFICIARY

NEW YORK LIFE INSURANCE COMPANY
51 Madison Avenue
New York, New York 10010

Attention: Investment Department, Room 203