

Table of Contents

23762

Section	Page
1. The Notes	3
2. Title to Properties; Authority, etc.	10
3. Title Insurance; Proceeds Therefrom	10
4. Recordation, etc.	10
5. Liens, etc.	11
6. Transfer of Properties	12
7. Enforcement of Lease; Amendment, Waiver, etc.	12
8. Substitution of Properties	13
9. Performance of Certain Lease Terms	15
10. No Claims against Mortgagee, Any Noteholder, etc.	15
11. Indemnification by the Company	15
12. Inspection	16
13. Insurance Coverage	16
14. Delivery of Policies or Certificates	17
15. Alterations and Additions, etc.	17
16. Damage to or Destruction of Property	17
17. Taking of Property	20
18. Certificate as to No Default, etc.; Information	24
19. Right to Perform Covenants, etc.	24
20. No Credit for Payment of Taxes	25
21. Events of Default; Declaration of Notes Due	25
22. Remedies of Noteholders, etc.	28
23. Possession, Management, and Income	29
2	
24. Foreclosure	30
25. Appointment of Receiver	30
26. Power of Sale	30
27. Mortgagee Authorized to Execute Deeds, etc.	31
28. Purchase of Mortgaged Property by Noteholders	31
29. Receipt a Sufficient Discharge to Purchaser	32
30. Waiver of Appraisalment, Valuation, etc.	32
31. Sale a Bar Against the Company	32
32. Application of Proceeds of Sale and Income From Management	32
33. Remedies, etc., Cumulative	34
34. No Waiver, etc.	35
35. Concerning the Beneficiaries	35
36. Additional Security	36
37. Further Assurances	36
38. Provisions Subject to Applicable Law	36