

and of the holders of the Bonds and coupons may be made with the consent of the Company by an affirmative vote of not less than 80% in principal amount of the Bonds entitled to vote then outstanding, at a meeting of Bondholders called and held as provided in the Indenture, and by an affirmative vote of not less than 80% in principal amount of the Bonds of any series entitled to vote then outstanding and affected by such modification or alteration, in case one or more but less than all of the series of Bonds then outstanding under the Indenture are so affected; provided, however, that no such modification or alteration shall be made, which will affect the terms of payment of the principal of, or interest or premium (if any) on, this Bond, which are unconditional. The Company has reserved the right to make certain amendments to the Indenture, without any consent or other action by holders of the Bonds of this series, to the extent necessary from time to time to qualify the Indenture under the Trust Indenture Act of 1939, all as more fully provided in the Indenture.

The Bonds of the Tenth Series are subject to redemption (otherwise than for the Improvement and Sinking Fund and the Maintenance Fund provided for in the Supplemental Indenture of September 1, 1970, or upon application of certain moneys included in the trust estate), at any time or from time to time prior to maturity at the option of the Company, subject to certain restrictions with respect to redemptions prior to September 1, 1975 as set forth in the aforesaid Supplemental Indenture of September 1, 1970, either as a whole or in part by lot, upon payment of the regular redemption prices applicable to the respective periods set forth below, together, in each case, with accrued interest to the redemption date, all subject to the conditions of, and as more fully set forth in, the Indenture.

The Bonds of the Tenth Series are subject to redemption for said Improvement and Sinking Fund, or said Maintenance Fund, or upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, upon payment of the special redemption prices applicable to the respective periods set forth below, together, in each case, with accrued interest to the redemption date, all subject to the conditions of, and as more fully set forth in, the Indenture.

| If Redeemed During the 12 Months Period Ending August 31 | Redemption Price | |
|--|---|-----------------------------|
| | Regular Expressed as Percentages of the Principal Amount of the Bonds | Special Redemption Price |
| 1971 | 109.75 | 101.07 |
| 1972 | 109.42 | 101.06 |
| 1973 | 109.08 | 101.05 |
| 1974 | 108.75 | 101.04 |
| 1975 | 108.41 | 101.03 |
| 1976 | 108.07 | 101.02 |
| 1977 | 107.74 | 101.01 |
| 1978 | 107.40 | 101.00 |
| 1979 | 107.07 | 100.98 |
| 1980 | 106.73 | 100.97 |
| 1981 | 106.39 | 100.95 |
| 1982 | 106.06 | 100.93 |
| 1983 | 105.72 | 100.91 |
| 1984 | 105.38 | 100.89 |
| 1985 | 105.05 | 100.86 |
| 1986 | 104.71 | 100.84 |
| 1987 | 104.38 | 100.81 |
| 1988 | 104.04 | 100.78 |
| 1989 | 103.70 | 100.74 |
| 1990 | 103.37 | 100.71 |
| 1991 | 103.03 | 100.67 |
| 1992 | 102.69 | 100.62 |
| 1993 | 102.36 | 100.57 |
| 1994 | 102.02 | 100.52 |
| 1995 | 101.69 | 100.47 |
| 1996 | 101.35 | 100.40 |
| 1997 | 101.01 | 100.34 |
| 1998 | 100.68 | 100.26 |
| 1999 | 100.34 | 100.19 |
| 2000 | 100.00 | 100.00 |

Such redemption in every case shall be effected upon notice given by first class mail, postage prepaid, at least thirty days and not more than sixty days prior to the redemption date, to the registered owners