

shall be dated as of the day following the interest payment date to which interest has previously been paid in full or made available for payment in full on outstanding Bonds of the Tenth Series. Every Bond of the Tenth Series shall bear interest from the March 1 or September 1 next preceding the date thereof.

The person in whose name any Bond of the Tenth Series is registered at the close of business on any record date with regard to any interest payment shall be entitled to receive the interest payable thereon on such interest payment date notwithstanding the cancellation of such Bond upon the transfer or exchange thereof subsequent to such record date and prior to the day following such interest payment date, unless the Company shall default in the payment of the interest due on such interest payment date, in which case such defaulted interest shall be paid to the person in whose name such Bond is registered on the date of payment of such defaulted interest. The term "record date" as used in this Section with regard to any interest payment date shall mean the close of business on the tenth day next preceding such interest payment date, or, if such tenth day is not a business day, the business day next preceding such tenth day. The Bonds of the Tenth Series shall be payable as to principal and interest in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, at the agency of the Company in the City of Chicago, Illinois, or at the option of the holder thereof at the agency of the Company in the Borough of Manhattan, The City of New York.

Section 2. The Bonds of the Tenth Series shall be registered bonds without coupons of the denominations of \$1,000, and of such multiples of \$1,000 as shall be authorized by written order of the Company, numbered consecutively from RMI upwards in the case of Bonds of the Tenth Series of \$1,000 denomination and consecutively from R1 upwards in the case of Bonds of the Tenth Series in multiples of \$1,000, except for Bonds of the Tenth Series in the denominations of \$5,000 or \$10,000 which shall be numbered consecutively from RY1 and RX1 upwards, respectively. Bonds of the Tenth Series may be interchanged for each other in authorized denominations and in the same aggregate principal amounts, upon payment of the charges and subject to the terms and conditions set forth in the Original Indenture.

Section 3. The Bonds of the Tenth Series, and the Trustee's Certificate with respect thereto, shall be substantially in the following forms, respectively:

[FORM OF FACE OF BOND OF THE TENTH SERIES]

THE KANSAS POWER AND LIGHT COMPANY  
(Incorporated under the laws of the State of Kansas)

FIRST MORTGAGE BOND, 8 3/4 % SERIES DUE 2000

DUE SEPTEMBER 1, 2000

No. B. ....

\$ .....

The KANSAS POWER AND LIGHT COMPANY, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Company", which term shall include any successor corporation as defined in the Indenture hereinafter referred to), for value received, hereby promises to pay to

or registered assigns, on the first day of September, 2000, the sum of Dollars in any coin or currency

of the United States of America which at the time of payment is legal tender for public and private debts, and to pay interest thereon in like coin or currency from the March 1 or September 1 next preceding the date of this Bond at the rate of eight and three-quarters per cent (8 3/4 %) per annum, payable semi-annually, on the first days of March and September in each year until maturity, or, if this Bond shall be duly called for redemption, until the redemption date, or, if the Company shall default in the payment of the principal hereof, until the Company's obligation with respect to the payment of such principal shall be discharged as provided in the Indenture hereinafter mentioned. The interest payable on any March 1 or September 1 as aforesaid will be paid to the person in whose name this Bond is registered at the close of business on the tenth day next preceding such interest payment date, or, if such tenth day is not a business day, the business day next pre-