

TWELFTH SUPPLEMENTAL INDENTURE, dated the first day of September, Nineteen Hundred and Seventy (1970), made by and between The Kansas Power and Light Company, a corporation organized and existing under the laws of the State of Kansas (hereinafter called the "Company"), party of the first part, and Harris Trust and Savings Bank, a corporation organized and existing under the laws of the State of Illinois (hereinafter called the "Trustee"), as Trustee under the Mortgage and Deed of Trust dated July 1, 1939, hereinafter mentioned, party of the second part;

WHEREAS, the Company has heretofore executed and delivered to the Trustee its Mortgage and Deed of Trust, dated July 1, 1939 (hereinafter referred to as the "Original Indenture") to provide for and to secure an issue of First Mortgage Bonds of the Company, issuable in series, and to declare the terms and conditions upon which the Bonds are to be issued thereunder; and

WHEREAS, the Company heretofore executed and delivered its Supplemental Indenture dated July 1, 1939, to said Original Indenture providing for the issuance thereunder of the Company's First Mortgage Bonds, $3\frac{1}{2}\%$ Series due 1969, in the aggregate principal amount of Twenty-six Million, five hundred thousand dollars (\$26,500,000), all of which have been redeemed, cancelled and are not outstanding; and

WHEREAS, the Company heretofore executed and delivered its Second Supplemental Indenture dated April 1, 1949 (hereinafter sometimes called the "Second Supplemental Indenture") to said Original Indenture amending the Original Indenture and providing for the issuance thereunder of the Company's First Mortgage Bonds, $2\frac{7}{8}\%$ Series Due 1979, in the aggregate principal amount of Ten Million dollars (\$10,000,000), of which Nine Million, six hundred thousand dollars (\$9,600,000) are presently outstanding; and

WHEREAS, the Company heretofore executed and delivered its Fourth Supplemental Indenture dated October 1, 1949 (hereinafter called the "Fourth Supplemental Indenture") to said Original Indenture providing for the issuance thereunder of the Company's First Mortgage Bonds, $2\frac{3}{4}\%$ Series Due 1979, in the aggregate principal amount of Six Million, five hundred thousand dollars (\$6,500,000), of which Six Million, three hundred and five thousand dollars (\$6,305,000) are presently outstanding; and