

Tangible property used to meet Maintenance Fund requirements not thereafter available as basis for issuing additional Bonds or withdrawing cash	33
Sec. 3. Company to pay Trustee on account of accrued interest, premium, advertising and brokerage. Trustee to pay Company in event of purchase below principal amount	33
Sec. 4. Definition of "operating revenues of the Company"	34
Sec. 5. Moneys received by Trustee other than for Sinking Fund or Maintenance Fund, or Bonds of the Tenth Series purchased with such moneys, not to be credited to Improvement and Sinking Fund or Maintenance Fund	34

ARTICLE V.

ADDITIONAL COVENANTS.

Sec. 1. Title to mortgaged property	35
Sec. 2. To retire certain portions of Bonds upon release of all or substantially all of the gas properties	35
Sec. 3. To retire certain portions of Bonds upon release of all or substantially all of the electric properties	36

ARTICLE VI.

AMENDMENTS OF RATIO OF BONDS ISSUABLE TO PROPERTY ADDITIONS,
AND OF CERTAIN OTHER RATIOS—AMENDMENT OF NET EARNINGS TEST—
USE OF FACSIMILE SIGNATURES.

Sec. 1. So long as Bonds of the Tenth Series remain outstanding:	
Bonds issuable on basis only of 60% of net bondable value of property additions not subject to an unfunded prior lien	37
Amendment of definition of net bondable value of property additions not subject to an unfunded prior lien	37
Moneys deposited with Trustee under Section 5(a) of Article III may not be withdrawn in an amount in excess of 60% of net bondable value of property additions not subject to an unfunded prior lien, notwithstanding provisions of Section 3(a) of Article VIII	38
Amendment of definition of net bondable value of property additions subject to an unfunded prior lien	38
Amendment of covenant in Section 16 of Article IV with respect to acquisition of property subject to an unfunded prior lien	38