

plemental Indenture referred to on the reverse hereof, be paid to the person in whose name this bond (or the bond replaced hereby) is registered at the close of business on the January 15 or July 15 (record dates) next preceding such February 1 or August 1.

Reference is made to the further provisions of this bond set forth on the reverse hereof. Such further provisions shall for all purposes have the same effect as though fully set forth at this place.

This bond shall not be valid or become obligatory for any purpose until the certificate of authentication endorsed hereon shall have been signed by The Chase Manhattan Bank (National Association), or its successor, as a Trustee under the Indenture.

IN WITNESS WHEREOF, THE GAS SERVICE COMPANY has caused this bond to be signed in its name by the facsimile signature of its President or a Vice-President, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or an Assistant Secretary.

Dated:

THE GAS SERVICE COMPANY,

By

Vice-President.

Attest:

Assistant Secretary.

[Form of Bond]

[Reverse]

This bond is one of an issue of bonds of the Company, known as its First Mortgage Bonds, issued and to be issued in one or more series under and equally and ratably secured (except as any sinking, amortization, improvement or other fund, established in accordance with the provisions of the Indenture hereinafter mentioned, may afford additional security for the bonds of any particular series) by a certain mortgage and deed of trust,

dated as of September 1, 1949, made by the Company to The Chase National Bank of the City of New York (The Chase Manhattan Bank, successor by merger), now The Chase Manhattan Bank (National Association), and Commerce Trust Company, as Trustees (hereinafter called the "Trustees"), and eight supplemental indentures, including the Eighth Supplemental Indenture dated as of August 1, 1969, made by the Company to the Trustees (said mortgage and deed of trust and all indentures supplemental thereto being hereinafter collectively called the "Indenture"), to which Indenture reference is hereby made for a description of the property mortgaged, the nature and extent of the security, the rights and limitations of rights of the Company, the Trustees, and the holders of said bonds and of the coupons appurtenant to coupon bonds, under the Indenture, and the terms and conditions upon which said bonds are and are to be issued and secured, to all of the provisions of which Indenture and of all such supplemental indentures in respect of such security, including the provisions of the Indenture permitting the issue of bonds of any series for property which, under the restrictions and limitations therein specified, may be subject to liens prior to the lien of the Indenture, the holder, by accepting this bond, assents. To the extent permitted by and as provided in the Indenture, the rights and obligations of the Company and of the holders of said bonds and coupons (including those pertaining to any sinking or other fund) may be changed and modified, with the consent of the Company, by the holders of at least 75% in aggregate principal amount of the bonds then outstanding, such percentage being determined as provided in the Indenture; provided, however, that in case such changes and modifications affect one or more but less than all series of bonds then outstanding, they shall be required to be adopted only by (i) the affirmative vote of the holders of at least 75% in aggregate principal amount of outstanding bonds of such one or more series so affected and (ii) the affirmative vote of the holders of a majority in aggregate principal amount of all of the bonds then outstanding; further provided that the obligations of the Company pertaining to the Sinking Fund for the bonds of this series may not be changed or modified except with the consent in writing or by vote of the holders of not less than seventy-five percentum (75%) in principal amount of the bonds of this series at the time outstanding; and further provided that without the consent of the holder hereof no such change or modification shall be made which will extend the time of payment of the principal of, or of the interest or premium, if any, on,