

2

ation)) and Commerce Trust Company, as Trustees, five additional Supplemental Indentures further supplementing the Original Indenture as follows:

Title	Dated
Third Supplemental Indenture	as of July 1, 1958
Fourth Supplemental Indenture	as of July 1, 1961
Fifth Supplemental Indenture	as of May 1, 1963
Sixth Supplemental Indenture	as of June 1, 1965
Seventh Supplemental Indenture	as of October 1, 1967

each for the purpose of creating an additional series of bonds and of conveying additional property of the Company (the Original Indenture, all such Supplemental Indentures and this Supplemental Indenture being herein collectively called the "Indenture"); and

WHEREAS the Company covenanted in and by the Original Indenture to execute and deliver such further instruments and do such further acts as may be necessary or proper to carry out more effectually the purposes of the Original Indenture; and

WHEREAS under Article 3 of the Original Indenture the Company is authorized to issue additional bonds upon the terms and conditions expressed in the Original Indenture; and

WHEREAS the Company proposes to create a new series of First Mortgage Bonds, to mature August 1, 1989 and to be designated as First Mortgage Bonds, 8½% Series due 1989 ("Bonds" or "Bonds of the 1989 Series"); and

WHEREAS the Company, by appropriate corporate action, has duly resolved and determined to execute this Supplemental Indenture for the purpose of providing for the creation of the Bonds of the 1989 Series and of specifying the form, provisions and particulars thereof as in said Original Indenture provided or permitted and of giving to the Bonds of the 1989 Series the protection and security of the Indenture, and of further confirming the lien of the Indenture; and

WHEREAS the texts of the Bonds of the 1989 Series and of the Principal Trustee's certificate of authentication to be executed thereon are to be substantially in the form following:

3

[Form of Bond]

[Face]

THE GAS SERVICE COMPANY

FIRST MORTGAGE BOND, 8½% SERIES DUE 1989

Due August 1, 1989

No.

\$

THE GAS SERVICE COMPANY, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the "Company"), for value received, hereby promises to pay to

or registered assigns, on August 1,

1989 (unless this bond shall have been called for previous redemption and provision made for the payment of the redemption price hereof),

Dollars at its office or

agency in the Borough of Manhattan, The City of New York, and semi-annually on the first day of February and the first day of August in each year beginning February 1, 1970, to pay interest hereon to the registered owner hereof at said office or agency, at the rate of 8½% per annum from the semi-annual interest payment date next preceding the date of this bond (unless this bond be dated on an interest payment date, in which case from the date hereof; or unless this bond be dated prior to the first interest payment date in respect hereof, in which case from August 1, 1969; and except that, if this bond is delivered on a transfer or exchange of or in substitution for another bond or bonds during the period from the close of business on any record date to the opening of business on the next succeeding interest payment date, this bond shall bear interest from said interest payment date, unless the Company shall default in the payment of interest due upon said interest payment date, in which case it shall bear interest from the last date to which interest shall have been paid on the bond or bonds in respect of which this bond is delivered), until the Company's obligation with respect to such principal sum shall be discharged. Both the principal of and the interest on this bond shall be payable in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts. The interest so payable on any February 1 or August 1 will, subject to certain exceptions provided in the Eighth Sup-