

date, all subject to the conditions of, and as more fully set forth in, the Indenture.

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If Redeemed During the 13 Months Period Ending March 31	Regular Redemption Price		Special Redemption Price	
	Expressed as Percentages of the Principal Amount of the Bonds		Redemption Price	
1970	107.92	100.30	100.30	
1971	107.65	100.30	100.30	
1972	107.38	100.29	100.29	
1973	107.10	100.29	100.29	
1974	106.83	100.29	100.29	
1975	106.56	100.28	100.28	
1976	106.28	100.28	100.28	
1977	106.01	100.27	100.27	
1978	105.74	100.27	100.27	
1979	105.47	100.27	100.27	
1980	105.19	100.26	100.26	
1981	104.92	100.25	100.25	
1982	104.65	100.25	100.25	
1983	104.37	100.24	100.24	
1984	104.10	100.23	100.23	
1985	103.83	100.23	100.23	
1986	103.55	100.22	100.22	
1987	103.28	100.21	100.21	
1988	103.01	100.20	100.20	
1989	102.74	100.19	100.19	
1990	102.46	100.18	100.18	
1991	102.19	100.17	100.17	
1992	101.92	100.15	100.15	
1993	101.64	100.14	100.14	
1994	101.37	100.12	100.12	
1995	101.10	100.11	100.11	
1996	100.82	100.09	100.09	
1997	100.55	100.07	100.07	
1998	100.28	100.05	100.05	
1999	100.00	100.00	100.00	

Such redemption in every case shall be effected upon notice given by first class mail, postage prepaid, at least thirty days and not more than sixty days prior to the redemption date, to the registered owners of such Bonds, at their addresses as the same shall appear on the transfer register of the Company, all subject to the conditions of, and as more fully set forth in, the Indenture.

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In case an event of default, as defined in the Indenture, shall occur, the principal of all of the Bonds at any such time outstanding under the Indenture may be declared or may become due and payable, upon the conditions and in the manner and with the effect provided in the Indenture. The Indenture provides that such declaration may in certain events be waived by the holders of a majority in principal amount of the Bonds outstanding.

This Bond is transferable by the registered owner hereof, in person or by duly authorized attorney, on the books of the Company to be kept for that purpose at the agency of the Company in the City of Chicago, Illinois, and at the agency of the Company in the Borough of Manhattan, The City of New York, upon surrender and cancellation of this Bond and on presentation of a duly executed written instrument of transfer, and thereupon a new registered Bond or Bonds of the same series, of the same aggregate principal amount and in authorized denominations will be issued to the transferee or transferees in exchange hereof; and this Bond, with or without others of like form and series, may in like manner be exchanged for one or more new registered Bonds of the same series of other authorized denominations but of the same aggregate principal amount; all upon payment of the charges and subject to the terms and conditions set forth in the Indenture.

No recourse shall be had for the payment of the principal of, or the interest on, this Bond, or for any claim based hereon or on the Indenture or any indenture supplemental thereto, against any incorporator, or against any stockholder, director or officer, past, present or future, of the Company, or of any predecessor or successor corporation, as such, either directly or through the Company or any such predecessor or successor corporation, whether by virtue of any constitution, statute or rule of law, or by the enforcement of any assessment or penalty or otherwise, all such liability, whether at common