

Chemicals, Inc., as heretofore amended, and as such Throughput Agreement shall be amended from time to time in accordance with § 6.19."

Section 1.03. § 3.02 (e) of the Original Indenture is hereby amended by deleting in the third line thereof the words "on any interest payment date" and substituting in lieu thereof the words "at any time".

Section 1.04. § 3.03 (a) of the Original Indenture is hereby amended to read in its entirety as follows:

"§ 3.03. (a) As a sinking fund for the retirement of the Bonds of 1975 Series and so long as any of the Bonds of 1975 Series shall be outstanding and shall not have become due, the Company will call for redemption and will redeem Bonds of 1975 Series, in accordance with the provisions of Article 7, at the sinking fund redemption price, on the dates (hereinafter referred to as 'sinking fund dates'), and in the principal amounts, set forth opposite said dates, as follows:

Date	Amount	Date	Amount
May 1, 1963	\$1,090,000	May 1, 1971	\$2,349,000
November 1, 1963	1,123,000	November 1, 1971	2,402,000
May 1, 1964	1,156,000	May 1, 1972	2,456,000
November 1, 1964	1,191,000	November 1, 1972	2,511,000
May 1, 1965	1,227,000	May 1, 1973	2,569,000
November 1, 1965	1,264,000	November 1, 1973	2,623,000
May 1, 1966	2,154,000	May 1, 1974	2,689,000
November 1, 1966	2,201,000	November 1, 1974	2,751,000
May 1, 1970	2,249,000	May 1, 1975	2,816,000
November 1, 1970	2,298,000		

Section 1.05. § 6.13 of the Original Indenture is hereby amended by inserting at the end thereof the following two paragraphs:

"The Company represents and warrants that it has procured from any governmental regulatory authorities having jurisdiction, all necessary authorizations (except for such routine authorizations as are in practice granted in due course after application therefor) to construct and operate the Ammonia Pipe Line which are required in view of the stage of construction and partial operation, if any, of the Ammonia Pipe Line attained on the date

of execution of the First Supplemental Indenture hereto. "The Company covenants that it will procure all additional necessary authorizations for the construction and operation of the Ammonia Pipe Line as and when the same may be required.

"The Company covenants and agrees that it will proceed promptly and without unnecessary delay in the completion of the Ammonia Pipe Line and that the Ammonia Pipe Line will be completed on or before September 1, 1969 or within such further period as shall equal the delay, if any, in the construction and completion of the Ammonia Pipe Line directly attributable to (a) orders of governmental bodies prohibiting the construction of the Ammonia Pipe Line or directly or indirectly prohibiting or restricting the furnishing or use of materials or labor required for such construction, (b) cooperation or participation by any person furnishing or delivering materials, supplies or equipment for the construction of the Ammonia Pipe Line, in any voluntary allocation or priorities program initiated or requested by the Federal Government or any departments, agencies, boards or bureaus thereof, (c) strikes or stoppages of work of employees of the Company or of contractors or subcontractors engaged in the construction of the Ammonia Pipe Line which render it impossible to proceed with such construction, and strikes or stoppages of work involving employees of others causing delay in the furnishing or delivery of materials, supplies or equipment for the construction of the Ammonia Pipe Line and/or (d) sabotage or acts of the public enemy."

Section 1.06. § 6.14 of the Original Indenture is hereby amended to read in its entirety as follows:

"§ 6.14. Without the prior written consent of the holders of Bonds of 1975 Series and Bonds of 1980 Series at the time outstanding as provided in § 17.04, the Company will not, and will not permit any subsidiary to:

(a) Create, assume or suffer to exist any mortgage, pledge, encumbrance, lien or charge of any kind (including the charge upon property purchased under conditional sales or other title retention agreements) upon any of its properties