

(v) inserting the words "or ammonia" after the word "petroleum" in the eighteenth line of the first paragraph of the definition of "property additions" set forth therein, (vi) changing the definition of "sinking fund date" set forth therein to read in its entirety as follows:

*"Sinking fund date:*

The term 'sinking fund date' in respect of the Bonds of 1975 Series shall have the meaning assigned thereto in § 3.03(a) and such term in respect of the Bonds of 1980 Series shall have the meaning assigned thereto in Section 2.03(a) of the First Supplemental Indenture."

(vii) changing the definition of "Subordinated Debentures" set forth therein to read in its entirety as follows:

*"Subordinated Debentures:*

The term 'Subordinated Debentures' shall mean (a) the Company's 6½% Subordinated Debentures due March 1, 1980, issued pursuant to an Indenture dated as of March 1, 1960 between the Company and Chemical Bank New York Trust Company, as trustee, and such term, where appropriate, shall also include any debt of the Company issued in accordance with the provisions of § 6.14(b)(3) to refund said 6½% Subordinated Debentures, and (b) the Company's 5¼% Convertible Subordinated Debentures due April 1, 1983 and 7½% Sinking Fund Subordinated Debentures due April 1, 1983, issued pursuant to an Indenture dated as of April 1, 1968 between the Company and Chemical Bank New York Trust Company, as trustee.

and (viii) inserting the following definitions in appropriate alphabetical order therein:

*"Ammonia Pipe Line:*

The term 'Ammonia Pipe Line' shall mean the pipe lines and related facilities described in Granting Clause First of the First Supplemental Indenture hereto."

*"Assignments:*

The term 'Assignments' shall mean the two instruments of Pledge and Assignment, dated January 4, 1968 and February 21, 1968, from Hill Chemicals, Inc. to the Company, assigning to the Company moneys payable to Hill Chemicals, Inc. under the Sales Contracts to the extent of the transportation charges payable by Hill Chemicals, Inc. under the Throughput Agreement applicable to quantities of anhydrous ammonia sold by Hill Chemicals, Inc. to Cominco American Incorporated under the Sales Contracts, as such Assignments shall be amended from time to time in accordance with § 6.19."

*"Guaranty Agreement:*

The term 'Guaranty Agreement' shall mean the Guaranty Agreement, dated as of December 12, 1967, between Cominco Ltd., Cominco American Incorporated, Hill Chemicals, Inc., Metropolitan Life Insurance Company and the Company, providing for the guaranty by Cominco Ltd. of the obligations of Cominco American Incorporated under the Sales Contract dated as of June 21, 1967, as such Guaranty Agreement shall be amended from time to time in accordance with § 6.19."

*"Sales Contracts:*

The term 'Sales Contracts' shall mean the Sales Contract, dated as of June 21, 1967, and the Sales Contract, dated September 1, 1967, each between Hill Chemicals, Inc. and Cominco American Incorporated, each providing for the purchase by Cominco American Incorporated of anhydrous ammonia from Hill Chemicals, Inc., as such Sales Contracts shall be amended from time to time in accordance with § 6.19."

*"Throughput Agreement:*

The term 'Throughput Agreement' shall mean the Throughput Agreement, dated July 14, 1967, between the Company and Hill Chemicals, Inc., as supplemented by a letter agreement, dated July 14, 1967, between the Company and Hill