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four additional Supplemental Indentures further supplementing the Original Indenture as follows:

Title	Dated
Third Supplemental Indenture	as of July 1, 1958
Fourth Supplemental Indenture	as of July 1, 1961
Fifth Supplemental Indenture	as of May 1, 1963
Sixth Supplemental Indenture	as of June 1, 1965

each for the purpose of creating an additional series of bonds and of conveying additional property of the Company (the Original Indenture, all such Supplemental Indentures and this Supplemental Indenture are herein collectively called the "Indenture"); and

Whereas in the month of September 1965 The Chase Manhattan Bank was converted to a national banking association and has thereafter carried on its business under the name of The Chase Manhattan Bank (National Association); and

Whereas the Company covenanted in and by the Original Indenture to execute and deliver such further instruments and do such further acts as may be necessary or proper to carry out more effectually the purposes of the Original Indenture; and

Whereas under Article 3 of the Original Indenture the Company is authorized to issue additional bonds upon the terms and conditions expressed in the Original Indenture; and

Whereas the Company proposes to create a new series of First Mortgage Bonds, to mature October 1, 1987 and to be designated as First Mortgage Bonds, 6 $\frac{3}{8}$ % Series due 1987 ("Bonds" or "Bonds of the 1987 Series"); and

Whereas the Company, by appropriate corporate action, has duly resolved and determined to execute this Supplemental Indenture for the purpose of providing for the creation of the Bonds of the 1987 Series and of specifying the form, provisions and particulars thereof as in said Original Indenture provided or permitted and of giving to the Bonds of the 1987 Series the protection and security of the Indenture, and of further confirming the lien of the Indenture; and

Whereas the text of the Bonds of the 1987 Series is to be substantially in the form following:

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THE GAS SERVICE COMPANY

FIRST MORTGAGE BOND, 6 $\frac{3}{8}$ % SERIES DUE 1987

Due October 1, 1987

No.

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The Gas Service Company, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the "Company"), for value received, hereby promises to pay to

or registered assigns, on October 1,

1987 (unless this bond shall have been called for previous redemption and provision made for the payment of the redemption price hereof),

Dollars at its office or

agency in the Borough of Manhattan, The City of New York, and semi-annually on the first day of April and the first day of October in each year beginning April 1, 1968, to pay interest hereon to the registered owner hereof at said office or agency, at the rate of 6 $\frac{3}{8}$ % per annum from the semi-annual interest payment date next preceding the date of this bond (unless this bond be dated on an interest payment date, in which case from the date hereof; or unless this bond be dated prior to the first interest payment date in respect hereof, in which case from the beginning of the first interest period for bonds of this series, and except that if this bond is delivered on a transfer or exchange of or in substitution for another bond or bonds it shall bear interest from the last preceding date to which interest shall have been paid on the bond or bonds in respect of which this bond is delivered), until the Company's obligation with respect to such principal sum shall be discharged. Both the principal of and the interest on this bond shall be payable in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts.

This bond is one of an issue of bonds of the Company, known as its First Mortgage Bonds, issued and to be issued in one or more series under and equally and ratably secured (except as any sinking, amortization, improvement or other fund, established in accordance with the provisions of the indenture hereinafter mentioned, may afford additional security for the bonds of any particular series) by a certain mortgage and deed of trust, dated as of September 1, 1949, made by the Company to The Chase National Bank of the City of New York