

(iv) extend the time of payment of the principal sum of, or the time or times of payment of any interest on, the Bonds of Series F."

All of the other terms, conditions and provisions of the Mortgage, unless inconsistent with the express provisions hereof, shall be deemed to be incorporated in and made a part of this Eighth Supplemental Indenture. The Mortgage as supplemented by this Eighth Supplemental Indenture, the lien thereof and the security afforded thereby, are in all respects ratified and confirmed; and the Mortgage and this Eighth Supplemental Indenture shall be read, taken and construed as one and the same instrument.

SECTION 2. Nothing in this Eighth Supplemental Indenture is intended or shall be construed to confer upon or give to any person, firm or corporation other than the parties hereto and the holders from time to time of the Bonds or coupons issued under the Mortgage any security, right, remedy or claim, legal or equitable, under or by reason of this Eighth Supplemental Indenture or under or by reason of any covenant, condition or provision herein contained; and this Eighth Supplemental Indenture and all covenants, conditions and provisions herein contained are and shall be held to be for the sole and exclusive benefit of the parties hereto and the holders from time to time of the Bonds and coupons issued under the Mortgage and secured thereby.

SECTION 3. All covenants, promises and agreements in this Eighth Supplemental Indenture contained by or on behalf of the Company shall bind its successors and assigns whether so expressed or not.

SECTION 4. This Eighth Supplemental Indenture may be executed in any number of counterparts, each of which shall be an original; but such counterparts shall together constitute but one and the same instrument.

SECTION 5. This Eighth Supplemental Indenture is dated as of January 1, 1967, although executed and delivered on the date of the acknowledgment hereof by the Corporate Trustee.

IN WITNESS WHEREOF, CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY, the party of the first part, has caused this Eighth Supplemental Indenture to be signed and acknowledged by its President or one of its Vice Presidents, and its corporate seal to be af-

fixed hereto, and the same to be attested by its Secretary or its Assistant Secretary; THE FIRST NATIONAL BANK OF CHICAGO, one of the parties of the second part, has caused this Eighth Supplemental Indenture to be signed and acknowledged by one of its Vice Presidents and its corporate seal to be affixed hereto and the same to be attested by one of its Trust Officers; and JOSEPH C. WILLIAMS, one of the parties of the second part, has hereto set his hand and seal. Executed and delivered in the City of Chicago, State of Illinois, as of the first day of January, 1967.

CHICAGO, ROCK ISLAND AND  
PACIFIC RAILROAD COMPANY

Paul C. Major, Vice President

(CORPORATE SEAL)

ATTEST:

E. F. Wilkinson, Secretary

In the presence of

C. D. Tunney

L. Hanley

(CORPORATE SEAL)

THE FIRST NATIONAL BANK OF CHICAGO

ATTEST:

A. R. Menard, Trust Officer

In the presence of

H. Fraser

In the presence of

R. P. Braggins

Joseph C. Williams (L.S.)

