

577

March 1, 1967 Fee Paid in Shawnee County

Reg. No. 281
Fee Paid \$1,634.50

REGISTRATION FEE \$ 1634.50
Debt \$ 653,850 No. 281
Paid 1 day of Mar 1967
JEAN O'BRIEN
Register of Deeds, Shawnee County, Kana.
By _____ Deputy

Executed in 300 Counterparts
of which this is No. 32

66-1211
Eighth Book 145
Supplemental Indenture

CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY

TO

THE FIRST NATIONAL BANK OF CHICAGO

AND

JOSEPH C. WILLIAMS

TRUSTEES

Dated as of January 1, 1967

MAR 3 - 1967

State of Kansas, Douglas County, ss.
Filed and Entered in Vol. 145
Page 577 at 5:28 o'clock P. M.

By _____
Register of Deeds
Deputy

Crediting First Mortgage 5% Bonds,
Series F, Due January 1, 1992

1185

Supplementing and Amending First Mortgage
Dated as of January 1, 1950

Le Solis Street Press—Chicago 60610

This Eighth Supplemental Indenture, dated as of the first day of January, One Thousand Nine Hundred Sixty-seven, between **CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY**, a Delaware corporation (hereinafter referred to as the "Company"), having its principal office in the City of Chicago, State of Illinois, party of the first part, and **THE FIRST NATIONAL BANK OF CHICAGO**, a national banking association (hereinafter referred to as the "Corporate Trustee"), having its office at 38 South Dearborn Street in the City of Chicago, State of Illinois, and **JOSEPH C. WILLIAMS**, of the City of Kansas City, State of Missouri (said Corporate Trustee and Joseph C. Williams being hereinafter together referred to as the "Trustees"), parties of the second part,

WITNESSETH:

Whereas, the Company has executed and delivered to the Trustees an Indenture of Mortgage and Deed of Trust, dated as of January 1, 1950 (hereinafter referred to as the "Original Mortgage"), and a First Supplemental Indenture, dated as of November 1, 1952, and a Second Supplemental Indenture, dated as of January 1, 1954, and a Third Supplemental Indenture, dated as of January 1, 1954, and a Fourth Supplemental Indenture, dated as of January 1, 1957, and a Fifth Supplemental Indenture, dated as of February 1, 1958, and a Sixth Supplemental Indenture, dated as of July 1, 1958, and a Seventh Supplemental Indenture, dated as of July 1, 1962 (the Original Mortgage and the First, Second, Third, Fourth, Fifth, Sixth and Seventh Supplemental Indentures being hereinafter referred to collectively as the "Mortgage"), to secure the Company's First Mortgage Bonds (hereinafter referred to as "Bonds"), issuable in series but not limited in aggregate principal amount except as otherwise provided in the Original Mortgage; and

Whereas, there have been authenticated and delivered under the Mortgage \$55,000,000 in aggregate principal amount of the Company's First Mortgage 2 7/8% Bonds, Series A, due January 1, 1980, of which \$32,749,000 principal amount are Outstanding under the