

extend the time of payment of interest thereon, or reduce the amount or change the time of payments of principal provided thereunder, or change the redemption price thereof, or (ii) reduce the said percentage of bonds, the consent of the holders of which is required for any supplemental indenture.

Upon the request of the Corporation, accompanied by a copy of a resolution of the Board of Directors certified by the secretary or an assistant secretary of the Corporation authorizing the execution of any such supplemental indenture, and upon the filing with the Trustees of evidence of the consent of bond holders as aforesaid, the Trustees shall join with the Corporation in the execution of such supplemental indenture unless such supplemental indenture affects the Trustees' own rights, duties or immunities under this Indenture or otherwise, in which case the Trustees may in their discretion, but shall not be obligated to, enter into such supplemental indenture.

It shall not be necessary for the consent of the bond holders under this Section to approve the particular form of any proposed supplemental indenture, but it shall be sufficient if such consent shall approve the substance thereof.

Section 3. Upon the execution of any supplemental indenture pursuant to the provisions of this Article Eight this Indenture shall be and be deemed to be modified and amended in accordance therewith and the respective rights, limitation of rights, obligations, duties and immunities under this Indenture of the Trustees, the Corporation and the holders of bonds shall thereafter be determined, exercised and enforced hereunder subject in all respects to such modifications and amendments, and all the terms and conditions of any such supplemental indenture shall be and be deemed to be part of the terms and conditions of this Indenture for any and all purposes.