

when authorized by a resolution of its Board of Directors, and the Trustees may from time to time enter into an indenture supplemental hereto for one or more of the following purposes:

(a) to evidence the succession of another corporation to the Corporation, or successive successions, and the assumption by the successor corporation of the covenants, agreements and obligations of the Corporation;

(b) to cure any ambiguity or to correct or supplement any provision contained herein or in any supplemental indenture which may be defective or inconsistent with any other provision contained herein or in any supplemental indenture, or to make such other provisions in regard to matters or questions arising under this Indenture which shall not be inconsistent with the provisions of this Indenture and which shall not adversely affect the interests of the holders of the bonds.

The Trustees are hereby authorized to join with the Corporation in the execution of any such supplemental indenture, to make any further appropriate agreements and stipulations which may be therein contained and to accept the transfer of any property thereunder, but the Trustees shall not be obliged to enter into any such supplemental indenture which affects the Trustees' own rights, duties or immunities under this Indenture or otherwise.

Any supplemental indenture authorized by the provisions of this Section may be executed by the Corporation and the Trustees without the consent of the holders of any of the bonds at the time outstanding, notwithstanding any of the provisions of Section 2 of this Article.

Section 2. With the consent of the holders of not less than 75% of the principal amount of bonds at the time outstanding, the Corporation, when authorized by resolution of its Board of Directors, and the Trustees, may at any time or from time to time enter into an indenture or indentures supplemental hereto for the purpose of adding any provisions to, or changing or eliminating any of the provisions of, the bonds or this Indenture or any supplemental indenture, or of modifying in any manner the rights of the holders of the bonds; provided, however, that no such supplemental indenture shall (i) extend the fixed maturity of any bond, or reduce the principal amount thereof, or reduce the rate or