performance and observance of the covenants and agreements herein contained and as to the condition of the mortgaged property. 196

Section 2. The Trustees may execute the powers herein and perform any duties required of them hereunder by or through their attorneys, agents, receivers or employees, and shall be entitled to receive advice of counsel concerning all matters herein, and their duties hereunder, and may in all cases pay such reasonable compensation as they shall deem proper to all such attorneys, agents and employees as may reasonably be so employed, and the Corporation covenants and agrees upon demand to repay all such outlays and expenditures so incurred.

Section 3. The Trustees shall be protected in acting upon any notice, request, consent, certificate, order, affidavit, letter, telegram or other paper or document believed by them to be genuine and correct and to have been signed or sent by the proper person or persons, and in no case shall the Trustees be liable for any action taken by them or omission to act in good faith and believed by them to be within the discretion or power conferred upon them by this Indenture, or be responsible for the consequences of any oversight or error of judgment on their part, and each Trustee shall be answerable only for its own acts, receipts, omissions, neglects or defaults, and not for those of the other Trustee or of any person employed and selected by the Trustees with reasonable care, nor for any loss unless the same shall happen through their own willful misconduct, nor for any action or inaction or matter whatsoever, except for their own willful misconduct.

Section 4. The Trustees may, in relation to this Indenture and the performance of their duties hereunder, act upon the opinion or advice of any attorney, valuator, surveyor, engineer, accountant or other expert, whether retained by them, by the Corporation, or otherwise, and shall not be responsible for any loss resulting from any action or non-action in accordance with such opinion or advice.

- 23 -