

to redemption in the manner in said bonds contemplated, or whenever the Corporate Trustee shall determine to redeem bonds issued hereunder by means of any moneys held by it and applicable to the redemption of bonds, notice of such redemption (including, if less than all outstanding bonds be called, the maturity dates and numbers of the bonds so to be redeemed) signed by the Corporation or by the Corporate Trustee, as the case may be, shall be given by the Corporation or by the Corporate Trustee, as the case may be, to all bondholders then of record by ordinary mail to the last address of record of each such bondholder. Any such notice shall be sufficiently given if it shall have been mailed as aforesaid to all said bondholders of record at least fifteen (15) days prior to the date fixed for such redemption. In case of redemption at the option of the Corporation, written notice of the Corporation's intention to do so must be delivered to the Corporate Trustee at least twenty (20) days prior to the redemption date.

In the event the Corporation shall elect to prepay and redeem part of the bonds outstanding hereunder, the Corporation may elect to prepay and redeem any particular bonds which it may select. In the event, however, bonds are to be prepaid and redeemed out of funds held by the Corporate Trustee, the particular bonds to be prepaid and redeemed shall be determined by lot by the Corporate Trustee.

Section 3. If the amount necessary to redeem any bonds called for redemption, as aforesaid, shall have been deposited with the Corporate Trustee for the account of the owner or owners of such bonds before the date specified for such redemption, and all proper charges and expenses of the Trustees shall have been paid, and the notice hereinbefore mentioned shall have been duly given, the Corporation shall be released from all liability on such bonds, and such bonds shall for all purposes no longer be deemed to be outstanding hereunder, and interest thereon shall cease at the time specified for such redemption, and thereafter such bonds shall not be secured by the lien of this Indenture.