

0

above set forth with respect to extended, pledged and transferred coupons;

69

1: 20

(b) To add to the covenants and agreements of the Borrower in this Indenture contained other covenants and agreements thereafter to be observed, or to surrender any right or power herein reserved to or conferred upon the Borrower or to or upon any successor corporation;

(c) To evidence the succession or successive successions of any other corporation or corporations to the Borrower and the assumption by such successor corporation or corporations of the covenants, agreements and obligations of the Borrower in the Bonds hereby secured and in this Indenture and in any and every supplemental indenture contained;

(d) To cure any ambiguity or to correct or supplement any provision contained herein or in any supplemental indentures which may be defective or inconsistent with any other provision contained herein or in any supplemental indenture, or to make such other provisions in regard to matters or questions arising under this Indenture or any supplemental indenture as the Board of the Borrower may deem necessary or desirable and which shall not be inconsistent with the provisions of this Indenture or any supplemental indenture and which shall not impair the security of the same; and

(e) To evidence any modifications of this Indenture authorized by the Bondholders pursuant to the provisions of Section 11.04 hereof.

Section 11.02. Execution of Supplemental Indenture: The Trustee is authorized to join with the Borrower in the exe-

481