

ficer, board or body, as the case may be, and such holders of the Bonds and coupons shall thereafter look only to the Borrower or to such officer, board or body, as the case may be, for payment and then only to the extent of the amounts so received without interest thereon; PROVIDED, HOWEVER, that within thirty days prior to the expiration of the five year period mentioned above, the Trustee, before being required to make any such repayment, may, at the expense of the Borrower, cause to be published in a financial journal printed in the English language in the City of New York, New York, a notice that after a date named therein said moneys will be returned to the Borrower.

ARTICLE XI

SUPPLEMENTAL INDENTURES

Section 11.01. Purposes for which Supplemental Indentures may be Executed: The Borrower, when authorized by a resolution of its Board, and the Trustee from time to time and at any time, subject to the conditions and restrictions in this Indenture contained, may enter into such indentures supplemental hereto as may or shall by them be deemed necessary or desirable for any one or more of the following purposes, among others:

- (a) To correct the description of any property hereby conveyed or pledged or intended so to be, or to assign, convey, mortgage, pledge or transfer and set over unto the Trustee, subject to such liens or other encumbrances as shall be therein specifically described, additional property or properties of the Borrower for the equal and proportional benefit and security of the holders and owners of all Bonds and coupons at any time issued and outstanding under this Indenture, subject, however, to the provisions herein-