

of and the interest on which are guaranteed by, the United States Government. Obligations so purchased shall be deemed at all times to be a part of the respective Account, but may, from time to time, be sold or otherwise converted into cash, whereupon the proceeds derived from such sale or conversion shall be deposited into the respective Account. Any interest accruing on and any profit realized from such investment shall be credited to such Account. When the Borrower is required to maintain fixed amounts in any such Account, or in the Collateral Account if such an Account is required to be established pursuant to Part One hereof, the investment of such funds shall be valued in terms of current market value as of June 30 and December 31 of each year. The Trustee shall sell, at the best price obtainable, any obligations so purchased, whenever it shall be necessary so to do in order to provide moneys to meet any payment from the respective Account. Neither the Trustee or designated depository shall be liable for any loss resulting from any such investment.

#### ARTICLE VI

##### PARTICULAR COVENANTS OF THE BORROWER

The Borrower covenants and agrees that;

Section 6.01. Payment of Bonds: It will faithfully perform at all times any and all covenants, undertakings, stipulations and provisions contained in this Indenture and in each and every Bond executed, authenticated and delivered hereunder; that it will promptly pay on the dates and in the places and manner prescribed in the Bonds, the principal of and interest on every Bond issued hereunder in any coin or currency which, on the respective dates of payment of such principal and interest, is legal tender for the payment of debts due the United States of America, and to that end hereby pledges its full faith and credit; and that it will, prior to the due date of each installment of interest and principal on a fully regis-