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and of such portion of the accrued interest on the Bonds as shall not be represented by claims for interest. Nothing in this section shall, however, be deemed to limit the right of the Borrower to fund or refunds at one time all of such Bonds and claims for interest.

Section 7. Amendment of Section 6.12 of Part Two:

Section 6.12 of Part Two of this Indenture providing for use and occupancy insurance is hereby deleted.

Section 8. Amendment of Section 7.01 of Part Two:

Section 7.01 of Part Two of this Indenture is hereby amended to read as follows:

Section 7.01. Events of Default: Each of the following events is hereby defined as, and is declared to be and to constitute, an "event of default":

(a) If payment of the principal of any of the Bonds, when the same shall become due and payable, or within thirty days thereafter, whether at maturity or by proceedings for redemption, by declaration or otherwise, shall not be made; or

(b) If payment of any installment of interest when the same shall become due and payable, or within thirty days thereafter, shall not be made; or

(c) If the Borrower shall discontinue or unreasonably delay or fail to carry on with reasonable dispatch the construction of the Project; or

(d) If the Project facilities and such other facilities which are pledged to the payment of the Bonds shall be destroyed or damaged and shall not be promptly repaired, replaced or reconstructed (whether such failure promptly to repair, replace or reconstruct the same be due to impracticability of such repair, replacement or reconstruction or to lack of funds therefor, or for any other reason); or

(e) If the Borrower shall default in the due and punctual performance of any of the covenants, conditions, agreements and provisions contained in the Bonds or in this Indenture, or in any indenture supplemental