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or principal of said junior and subordinate obligations unless said default or defaults be cured and no default shall exist on the part of the Borrower under the covenants, agreements and conditions contained in this Indenture.

ARTICLE VI

CHANGES APPLICABLE TO PART TWO

The follow change is hereby made in Part Two of this Indenture:

Section 1. Amendment to Article II of Part Two:

Article II of Part Two of this Indenture is hereby amended to read as follows:

ARTICLE II

FORM, EXECUTION AND REGISTRATION OF BONDS

Section 2.01. Form and Numeration of Bonds: The Bonds, registration certificates and Certificates of Trustee shall be substantially in the respective forms set forth in the recitals hereof, with the bonds numbered in consecutive numerical order from 1 up.

Section 2.02. Execution of Bonds: The Bonds shall be signed in the name of the Borrower, its corporate seal shall be thereunto affixed and attested, respectively, by the officers of the Borrower specifically designated in Article II of Part One of the Indenture. In the event that any of the officers who shall have signed any of the Bonds shall cease to be officers of the Borrower before the Bonds signed or sealed shall have been authenticated or delivered by the Trustee, or issued by the Borrower, such Bonds may, nevertheless, be authenticated, delivered, and issued, and upon such authentication, delivery and issue, shall be binding upon the Borrower as though those officers who signed and sealed the same had continued to be such officers of the Borrower, and, also, any Bond may be signed and sealed on behalf of the Borrower by such person who, at the actual date of execution of such Bond shall be the proper officer