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registered Bonds, in the denomination of \$500 or \$1,000 each, numbered from 1 upwards; shall be designated "Alpha Xi Chapter of the Sigma Chi Fraternity Housing Facility First Mortgage Bonds, Series 1966," dated as of February 1, 1966, and shall bear interest at the rate of five per centum (5%) per annum until payment of the principal amount. Both the principal of and interest on the Bonds shall be payable at the office of the Trustee in such coin or currency of the United States of America as may be on the respective dates of payment thereof, legal tender for the payment of debts due the United States of America. The Bonds to be issued and secured under this Indenture shall be in the aggregate principal amount of Two Hundred Fifty Thousand Dollars (\$250,000).

Section 2. Execution of Bonds: The officers of the Borrower specifically designated to execute the Bonds, as required in Section 2.02 of Part Two of the Indenture, and the respective persons performing the functions of the respective offices at the time of execution of the Bonds, are as follows: (a) The Bonds shall be signed by the President of the Borrower. (b) The seal on the Bonds shall be attested by the Secretary of the Borrower.

Section 3. Authentication of Bonds: The Trustee shall not authenticate and deliver the initial Bonds to be issued and delivered pursuant to the Indenture unless theretofore or simultaneously therewith there shall have been delivered to the Trustee the following: