

COUNTERPART NO. 65

NO. _____
INDEXED _____
NUMERICAL INDEX _____

THE GAS SERVICE COMPANY

TO

THE CHASE MANHATTAN BANK

JUL 11 1965

AND
COMMERCIAL TRUST COMPANY

As Trustee

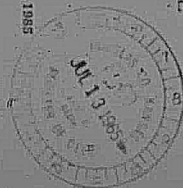
By _____
A _____
HARRISON C. DICKERSON
Secretary

SIXTH SUPPLEMENTAL INDENTURE

Dated as of June 1, 1965

Creating an issue of First Mortgage Bonds, 4.65%, Series due 1985

(Supplemental to Indenture dated as of September 1, 1949)



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SIXTH SUPPLEMENTAL INDENTURE, dated as of June 1, 1965, between The Gas Service Company, a corporation organized and existing under the laws of the State of Delaware ("Company"), party of the first part, and The Chase Manhattan Bank, a corporation organized and existing under the laws of the State of New York, ("Principal Trustee"), and Commercial Trust Company, a corporation organized and existing under the laws of the State of Missouri and having its principal office and place of business in Kansas City, Missouri (hereinafter, together with the Principal Trustee, called the "Trustees"), as Trustees, parties of the second part.

Whereas the Company heretofore executed and delivered an Indenture of Mortgage and Trust of Trusts, dated as of September 1, 1949 ("Original Indenture"), to The Chase National Bank of the City of New York and Commercial Trust Company, as Trustees, to secure its First Mortgage Bonds, issued in series, and created thereunder an initial series of bonds designated First Mortgage Bonds, Series due 1967, and

Whereas the Company heretofore executed and delivered a First Supplemental Indenture, dated as of June 1, 1961, to The Chase National Bank of the City of New York and Commercial Trust Company, as Trustees, for the purpose of creating thereunder an additional series of bonds, and of conveying additional property of the Company; and

Whereas the Company heretofore executed and delivered a Second Supplemental Indenture, dated as of July 1, 1964, to The Chase National Bank of the City of New York and Commercial Trust Company, as Trustees, for the purpose of creating thereunder an additional series of bonds; and

Whereas The Chase National Bank of the City of New York has merged into President and Directors of the Manhattan Company under the name of The Chase Manhattan Bank and The Chase Manhattan Bank has become a successor Trustee under the Indenture; and