to apy lieb or benefit of said Indenture. duty given or provision therefor made, such bonds shall no longer be entitled with the Trustee, interest theiren shall ense to acrue on and after the redshiption date, and whenever the redemption yrice thereof shall have been deposited with the Trustee and notice of redemption shall have been

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same a registered owner of said bond for the payment-of the principal thermal and interest thereon (and premium, if mUT, or to the holder of spin output for the payment (hop-of if the case may be, shall forthwith even, determine and be completive interaction and hush basers or registered events of holder shall for larger be entitled to any limit be benefit of said te presented for paymentral the due date thereof, and the Company shall have an depudit with the Tratse in trues for the purpose, on the date when such lead or exposed is so the, fishis autiliant to pill the principal of such band (and pressum, if any), together with all intravat date thereon to the such and maintely of such band acto the date fixed for the redemption the reef. or its pay such compon, as the case may be, for the view and benefit of the many to registered owner thereof, files all liability of the Company to the printipal (increal becomes due, either at maturity or otherwise or at the unic fixed for the redemption thereof, or in the event that any coupon shall not In the weight that any board shall not be presented for payment when the

In case here events of default as defined in said Industrue shall occur. The scientified of this bench may become or by darknest dub and psychic in the manner, with the effect and subject to the conditions provided in said

Theffend is transform in by the regulatered sermer here in persons of by externey duty authorized is writing, at the principal office of the Transes in the Cirie of Changes, Hinole (or at the principal office of any successor in terms), or at the titles we supply of the Company in the blorough of Man status, The Ciry of New York, New York, upth surmader and suscellation of this boad and upon the payment of charges as provided in sold induction and Seconds Scoppinsonial Industany, and upon any such typicaler a new mount will be bested to the transferse in outhouts beordor. In the mat of upon payment of the charges provided in whil Industrys and Sovy need band without coupons of the same sche for the same principal

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of this actions of the same aggregate principal amount of other authorized de-nominations, or for coupon bonds of this series of the same aggregate prinof the Company, be exchanged either for registered bonds without coupons may, at the option of the reguested owners and upon surrender at said office of the Trustee (or of any successor in trust), or at said office or agency cipal amounts. Supplemental Indenture, registered bonds without coupons of this series

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The Company and the Trustees and any paying agent may deem and treat the prosen in whose name this band is registered as the abadhe owner hereof for the purpose of receiving payment and for all other purposes, and neither the Company nor the Trustees nor any paying agent shall be affected by any notice to the contrary.

terest on, this bond, or for any chim based hereon or otherwise in respect terest or of soil Indexture or any indexture supplemental therets, against any incorporate is tookholder, director or officer, past, present or future, of the Company of any predecessor or successor corporation, as such, office directly or through the Company or any such predecessor or successor expthe enforcement of any assessment or penalty or otherwise, all such liability of incorporators, stockholders, directors and officers being waived and reby the terms of said Indenture. leased by every owner hereof by the acceptance of this band and as part of the consideration for the issue hereof, and being likewise waived and released poration, whether by virtue of any constitution, statute or rule of haw, or by No recourse shall be had for the payment of the principal of, or the in-

This band shall not be valid or become obligatory for any purpose unhan ad until the certificate of authentication hereon shall have been exacuted by the Trustee or its successor in trust under and Indenture.

seal to be impressed or imprinted hereon and attested by the manual or Is Wrrszes Warnzor, Kayaas Cry Powns & Louer Coupary has caused this head to be executed in its name by the manual or fassimile signature of its President or one of its Vice-Presidents, and its corporate