

Trust Mountain Banks, 4½% Series mat 1985.

ARTICLE I.

Section 1. This is hereby created a series in series of bonds to be issued under and subject to the Indenture, to be designated distinguished and known as "First Mortgag Bonds, 4½% Series due 1985," or the Company (herein called "Bonds of Seventh Series"). Bonds of Seventh Series may be issued without limitation as to aggregate principal amount except as provided in the Indenture and in this Seventh Supplemental Indenture. The coupon Bond of Seventh Series shall be dated as of October 1, 1985, and the registered bonds without coupons of such series shall be dated as of the interest payment date next preceding the authentication thereof by the Trustee (except that if any such registered bond be authenticated before April 1, 1986, it shall be dated as of October 1, 1985, and except that any such registered bond shall be authenticated on an interest payable date, at a time when the Company is not in default in the payment of its taxes upon the Bonds of Seventh Series, it shall be dated as of the time of its first payment date, and except that if the Company is not in default in the payment of interest upon the Bonds of Seventh Series, such registered bond shall be dated as of the date of the beginning of the period for which such interest is not in default).

All Bonds of Seventh Series shall mature October 1, 1985; the principal of and interest on the Bonds of Seventh Series shall be payable in lawful money of the United States of America; the place where such principal shall be payable shall be at the principal office of the Trustee in the City of Chicago, Illinois (or at the principal office of any successor in trust); or at the office or agency of the Company in the Borough of Manhattan, The City of New York, New York, or at the headquarters may sheet; the place where such interest shall be payable shall be the office or the agency of the Company in the City of Chicago, Illinois, or, at the option of the holders of coupons representing interest on coupon bonds or the registered owners of registered bonds without coupons, at the office or agency of the Company in the Borough of Manhattan, The City of New York, New York; the rate of interest shall be 4½% per annum, payable semi-annually on the first day of April and October of each year, and the terms of redemption shall be as referred to in Section 2 of this Article I.

Section 2. The Bonds of Seventh Series shall be redeemable, prior to maturity, in whole or in part, or in part from time to time, at the option

of the Company or pursuant to various provisions of the Indenture, and of indentures supplemental thereto, at the redemption prices hereinabove set forth, on notice given in the manner and with the effect provided in this Section 2 and in Article IV of the Indenture.

The redemption prices of Bonds of Seventh Series redeemed at the option percentages of the principal amount thereof set forth in the following table under the heading "General Redemption Price." The redemption prices of Bonds of Seventh Series referenced pursuant to the replacement trust provisions of Article III of this Seventh Supplemental Indenture or by the application (whether at the direction of the Company or, otherwise), pursuant to Section 8.02 of the Indenture, of cash included in the trust estate, Indentures or cash deposited with the Trustee pursuant to Section 3.05 of the Indenture, or cash deposited with the Trustee pursuant to any right reserved to the Company to deposit cash with the Trustee which it is not obliged to deposit with the Trustee by the terms of the Indenture or any indenture supplemental thereto, shall be the percentages of the principal amounts thereto set forth in the following table under the heading "Special Redemption Price." The optional redemption prices, in every case plus accrued interest to the redemption date, are as follows:

II Indenture 17 March Period ending Registration Date	II Indenture 17 March Registration Date	Redemption Price 100% of Principal outstanding	Redemption Price 100% of Principal outstanding	Redemption Price 100% of Principal outstanding	Redemption Price 100% of Principal outstanding
1986.....	100.36	101.43	100.91	100.06	101.03
1987.....	100.15	101.59	100.82	100.56	101.63
1988.....	100.55	101.25	100.75	100.50	101.50
1989.....	100.71	101.35	100.84	100.97	101.88
1990.....	100.40	101.30	100.84	100.58	101.42
1991.....	100.40	101.30	100.85	100.70	101.82
1992.....	100.37	101.37	100.86	100.58	101.70
1993.....	100.50	101.44	100.87	101.76	102.80
1994.....	100.88	101.44	100.88	101.72	103.72
1995.....	101.01	101.41	100.44	100.67	104.67
1996.....	101.37	100.90	101.32	100.93	105.93
1997.....	101.17	101.34	100.90	101.10	106.93
1998.....	101.55	101.26	100.91	100.88	107.93
1999.....	101.22	100.92	100.92	100.77	108.93
2000.....	101.75	101.44	100.95	100.37	109.93
2001.....	101.31	101.17	100.94	100.28	110.93
2002.....	101.12	100.60	100.95	100.60	110.93
2003.....	100.60	100.60	100.60	100.60	110.93